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1 Introduction to `EsoReflex`

This document is a tutorial designed to enable the user to to reduce his/her data with the ESO pipeline run under an user-friendly environmet, called `EsoReflex`, concentrating on high-level issues such as data reduction quality and signal-to-noise (S/N) optimisation.

`EsoReflex` is the ESO Recipe Flexible Execution Workbench, an environment to run ESO VLT pipelines which employs a workflow engine to provide a real-time visual representation of a data reduction cascade, called a workflow, which can be easily understood by most astronomers. The basic philosophy and concepts of Reflex have been discussed by [Freudling et al. \(2013A&A...559A..96F\)](#). Please reference this article if you use Reflex in a scientific publication.

Reflex and the data reduction workflows have been developed by ESO and instrument consortia and they are fully supported. If you have any issue, please have a look to <https://support.eso.org> to see if this has been reported before or [open a ticket](#) for further support.

A workflow accepts science and calibration data, as downloaded from the archive using the CalSelector tool¹ (with associated raw calibrations) and organises them into DataSets, where each DataSet contains one science object observation (possibly consisting of several science files) and all associated raw and static calibrations required for a successful data reduction. The data organisation process is fully automatic, which is a major time-saving feature provided by the software. The DataSets selected by the user for reduction are fed to the workflow which executes the relevant pipeline recipes (or stages) in the correct order. Full control of the various recipe parameters is available within the workflow, and the workflow deals automatically with optional recipe inputs via built-in conditional branches. Additionally, the workflow stores the reduced final data products in a logically organised directory structure employing user-configurable file names.

This tutorial deals with the reduction of SINFONI Integral Field Unit observations only via the SINFONI workflow. The user is referred to the SINFONI web page (<http://www.eso.org/sci/facilities/paranal/instruments/sinfoni/>) for more information on the instrument itself, and the SINFONI pipeline user manual for the details of the pipeline recipes (<http://www.eso.org/sci/software/pipelines/>).

The workflow uses association rules known to work with files downloaded from the ESO archive with the CalSelector tool (from year 2009 onwards). For older datasets where the data were directly delivered to the PI (e.g. in DVDs) see Section 8.

¹<http://www.eso.org/sci/archive/calselectorInfo.html>

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2 Software Installation

Esoreflex and the workflows can be installed in different ways: via package repositories, via the `install_esoreflex` script or manually installing the software tar files.

The recommended way is to use the package repositories if your operating system is supported. The `macports` repositories support macOS 10.14 to 11, while the `rpm/yum` repositories support Fedora 28 to 32, CentOS 7, Scientific Linux 7. For any other operating system it is recommended to use the `install_esoreflex` script.

The installation from package repository requires administrative privileges (typically granted via `sudo`), as it installs files in system-wide directories under the control of the package manager. If you want a local installation, or you do not have `sudo` privileges, or if you want to manage different installations on different directories, then use the `install_esoreflex` script. Note that the script installation requires that your system fulfill several software prerequisites, which might also need `sudo` privileges.

Reflex 2.11.x needs java JDK 11 to be installed.

Please note that in case of major or minor (affecting the first two digit numbers) Reflex upgrades, the user should erase the `$HOME/KeplerData`, `$HOME/.kepler` directories if present, to prevent possible aborts (i.e. a hard crash) of the `esoreflex` process.

2.1 Installing Reflex workflows via `macports`

This method is supported for the macOS operating system. It is assumed that `macports` (<http://www.macports.org>) is installed. Please read the full documentation at <http://www.eso.org/sci/software/pipelines/installation/macports.html>.

2.2 Installing Reflex workflows via `rpm/yum/dnf`

This method is supported for Fedora 28 to 32, CentOS 7, Scientific Linux 7 operating systems, and requires `sudo` rights. To install, please follow these steps

1. Configure the ESO repository (This step is only necessary if the ESO repository has not already been previously configured).

- If you are running Fedora, run the following commands:

```
sudo dnf install dnf-plugins-core
sudo dnf config-manager --add-repo=ftp://ftp.eso.org/pub/dfs/
pipelines/repositories/stable/fedora/esorepo.repo
```

- If you are running CentOS 7, run the following commands:

```
sudo yum install yum-utils ca-certificates yum-conf-repos
sudo yum install epel-release
sudo yum-config-manager --add-repo=ftp://ftp.eso.org/pub/dfs/
pipelines/repositories/stable/centos/esorepo.repo
```

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- If you are running SL 7, run the following commands:

```
sudo yum install yum-utils ca-certificates yum-conf-repos
sudo yum install yum-conf-epel
sudo yum-config-manager --add-repo=ftp://ftp.eso.org/pub/dfs/
pipelines/repositories/stable/sl/esorepo.repo
```

2. Install the pipelines

- The list of available top level packages for different instruments is given by:

```
sudo dnf list esopipe-\*-all # (Fedora)
sudo yum list esopipe-\*-all # (CentOS 7, SL 7)
```

- To install an individual pipeline use the following (This example is for X-Shooter. Adjust the package name to the instrument you require.):

```
sudo dnf install esopipe-xshoo-all # (Fedora)
sudo yum install esopipe-xshoo-all # (CentOS 7, SL 7)
```

- To install all pipelines use:

```
sudo dnf install esopipe-\*-all # (Fedora)
sudo yum install esopipe-\*-all # (CentOS 7, SL 7)
```

For further information, please read the full documentation at
<http://www.eso.org/sci/software/pipelines/installation/rpm.html>.

2.3 Installing Reflex workflows via `install_esoreflex`

This method is recommended for operating systems other than what indicated above, or if the user has no sudo rights. Software dependencies are not fulfilled by the installation script, therefore the user has to install all the prerequisites before running the installation script.

The software pre-requisites for Reflex 2.9 may be found at:
http://www.eso.org/sci/software/pipelines/reflex_workflows

To install the Reflex 2.9 software and demo data, please follow these instructions:

1. From any directory, download the installation script:

```
wget https://ftp.eso.org/pub/dfs/reflex/install_esoreflex
```

2. Make the installation script executable:

```
chmod u+x install_esoreflex
```

3. Execute the installation script:

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```
./install_esoreflex
```

and the script will ask you to specify three directories: the download directory `<download_dir>`, the software installation directory `<install_dir>`, and the directory to be used to store the demo data `<data_dir>`. If you do not specify these directories, then the installation script will create them in the current directory with default names.

- Follow all the script instructions; you will be asked whether to use your Internet connection (recommended: yes), the pipelines and demo-datasets to install (note that the installation will remove all previously installed pipelines that are found in the same installation directory).
- To start `Reflex`, issue the command:

```
<install_dir>/bin/esoreflex
```

It may also be desirable to set up an alias command for starting the `Reflex` software, using the shell command `alias`. Alternatively, the `PATH` variable can be updated to contain the `<install_dir>/bin` directory.

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3 Demo Data

Together with the pipeline you will also receive a demo data set, that allows you to run the `Reflex SINFONI` workflow without any changes in parameters. This way you have a data set to verify the installation and to experiment with before you start to work on your own data. The demo data for SINFONI includes example data for the workflow.

Note that you will need a minimum of ~ 2.0 GB, ~ 0.6 GB and ~ 3.8 GB of free disk space for the directories `<download_dir>`, `<install_dir>` and `<data_dir>`, respectively. The SINFONI demo data have been retrieved with the CalSelector tool².

²<http://www.eso.org/sci/archive/calselectorInfo.html>

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4 Quick Start: Reducing The Demo Data

For the user who is keen on starting reductions without being distracted by detailed documentation, we describe the steps to be performed to reduce the science data provided in the SINFONI demo data set supplied with the `esoreflex 2.9` release. By following these steps, the user should have enough information to perform a reduction of his/her own data without any further reading:

1. First, type:

```
esoreflex -l
```

If the `esoreflex` executable is not in your path, then you have to provide the command with the executable full path `<install_dir>/bin/esoreflex -l`. For convenience, we will drop the reference to `<install_dir>`. A list with the available `esoreflex` workflows will appear, showing the workflow names and their full path.

2. Open the SINFONI by typing:

```
esoreflex sinfoni_ifu&
```

Alternatively, you can type only the command `esoreflex` the empty canvas will appear (Figure 4.0.1) and you can select the workflow to open by clicking on `File -> Open File`. Note that the loaded workflow will appear in a new window. The SINFONI workflow is shown in Figure 4.0.2.

3. To aid in the visual tracking of the reduction cascade, it is advisable to use component (or actor) highlighting. Click on `Tools -> Animate at Runtime`, enter the number of milliseconds representing the animation interval (100 ms is recommended), and click .
4. Change directories set-up. Under “Setup Directories” in the workflow canvas there are seven parameters that specify important directories (green dots).

By default, the `ROOT_DATA_DIR`, which specifies the working directory within which the other directories are organised. is set to your `$HOME/reflex_data` directory. All the temporary and final products of the reduction will be organized under sub-directories of `ROOT_DATA_DIR`, therefore make sure this parameter points to a location where there is enough disk space. To change `ROOT_DATA_DIR`, double click on it and a pop-up window will appear allowing you to modify the directory string, which you may either edit directly, or use the button to select the directory from a file browser. When you have finished, click to save your changes.

Changing the value of `RAW_DATA_DIR` is the only necessary modification if you want to process data other than the demo data

5. Click the  button to start the workflow
6. The workflow will highlight the `Data Organiser` actor which recursively scans the raw data directory (specified by the parameter `RAW_DATA_DIR` under “Setup Directories” in the workflow canvas) and constructs the datasets. Note that the raw and static calibration data must be present either

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in `RAW_DATA_DIR` or in `CALIB_DATA_DIR`, otherwise datasets may be incomplete and cannot be processed. However, if the same reference file was downloaded twice to different places this creates a problem as `esoreflex` cannot decide which one to use.

- The `Data Set Chooser` actor will be highlighted next and will display a “Select Datasets” window (see Figure 4.0.3) that lists the datasets along with the values of a selection of useful header keywords³. The first column consists of a set of tick boxes which allow the user to select the datasets to be processed. By default all complete datasets which have not yet been reduced will be selected. A full description of the options offered by the `Data Set Chooser` will be presented in Section 7.2.2.
- Click the `Continue` button and watch the progress of the workflow by following the red highlighting of the actors. A window will show which dataset is currently being processed.
- Once the reduction of all datasets has finished, a pop-up window called *Product Explorer* will appear, showing the datasets which have been reduced together with the list of final products. This actor allows the user to inspect the final data products, as well as to search and inspect the input data used to create any of the products of the workflow. Figure 4.0.4 shows the *Product Explorer* window. A full description of the *Product Explorer* will be presented in Section 7.2.3.
- After the workflow has finished, all the products from all the datasets can be found in a directory under `END_PRODUCTS_DIR` named after the workflow start timestamp. Further subdirectories will be found with the name of each dataset.

Well done! You have successfully completed the quick start section and you should be able to use this knowledge to reduce your own data. However, there are many interesting features of `Reflex` and the `SINFONI` workflow that merit a look at the rest of this tutorial.

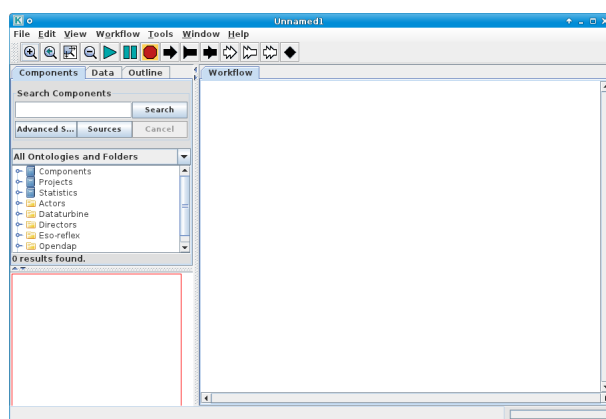


Figure 4.0.1: *The empty Reflex canvas.*

³The keywords listed can be changed by double clicking on the `DataOrganiser` Actor and editing the list of keywords in the second line of the pop-up window. Alternatively, instead of double-clicking, you can press the right mouse button on the `DataOrganiser` Actor and select `Configure Actor` to visualize the pop-up window.

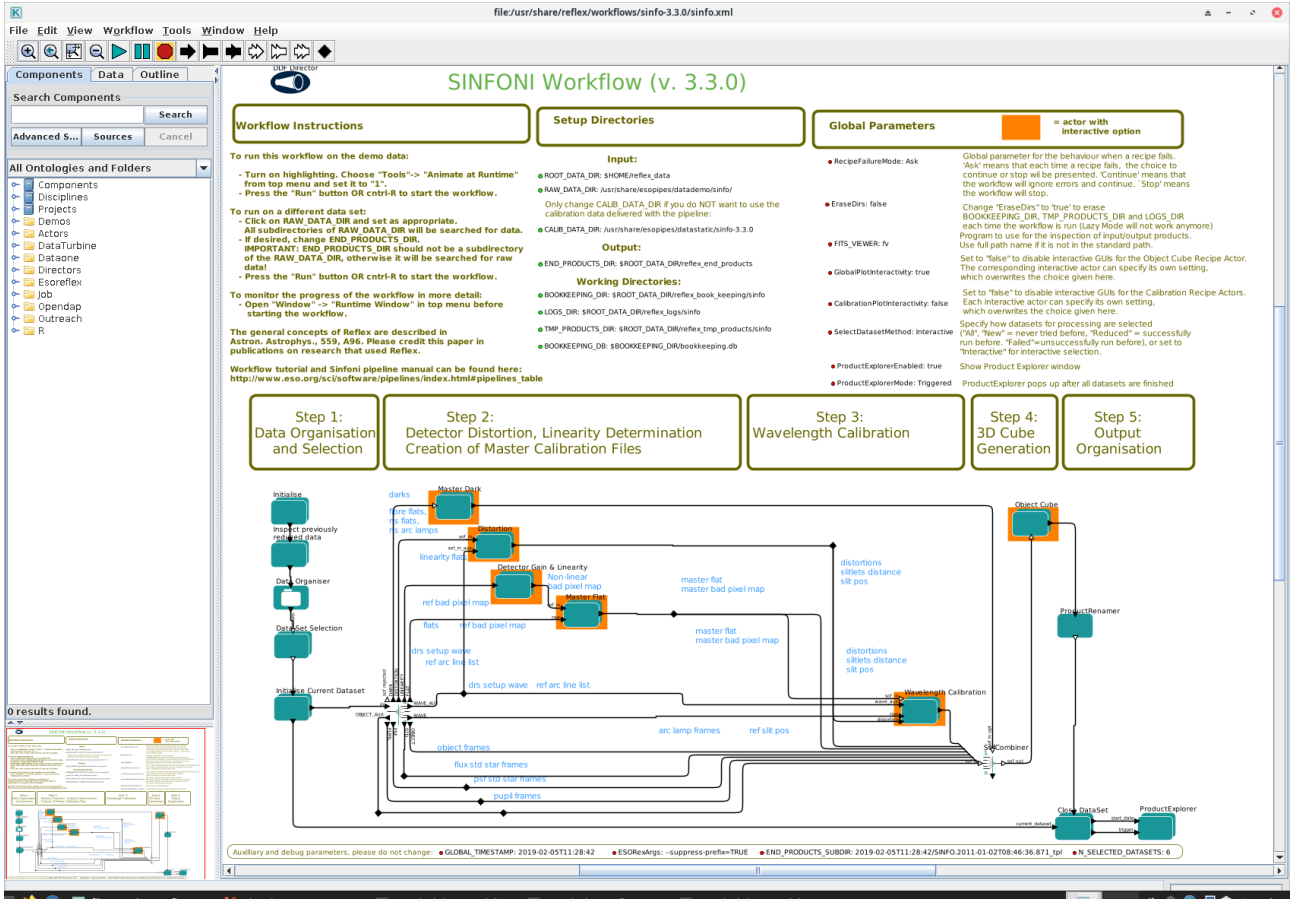


Figure 4.0.2: *SINFONI workflow general layout.*

Select Datasets

Selected	Data Set	Reduced	Descriptions	OBJECT	INS. GRAT1. NAME	INS. OPT11. NAME
☒	SINFO.2011-01-01T07:30:55.170_tpi	-	-	PSF-CALIBRATOR	K	0.1
☒	SINFO.2011-01-02T02:33:52.141_tpi	-	-	SN-1987A	K	0.1
☒	SINFO.2011-01-02T03:22:47.486_tpi	-	-	STD	K	0.1

Save all

Inspect highlighted

Select complete

Deselect all

Filter:

New

Add description to the current execution of the workflow:

Continue

Stop

Figure 4.0.3: The “Select Datasets” pop-up window.

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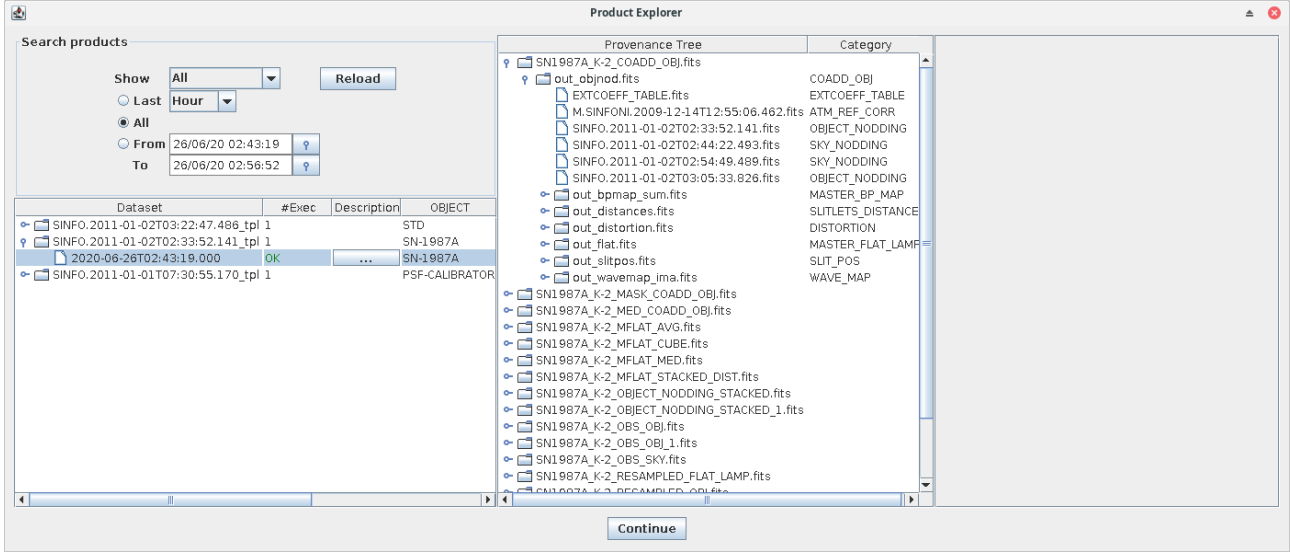


Figure 4.0.4: The Provenance Explorer shows all datasets reduced in previous executions together with the full reduction chain for all the pipeline products.

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5 About the main `esoreflex` canvas

5.1 Saving And Loading Workflows

In the course of your data reductions, it is likely that you will customise the workflow for various data sets, even if this simply consists of editing the `ROOT_DATA_DIR` to a different value for each data set. Whenever you modify a workflow in any way, you have the option of saving the modified version to an XML file using `File -> Export As` (which will also open a new workflow canvas corresponding to the saved file). The saved workflow may be opened in subsequent `esoreflex` sessions using `File -> Open`. Saving the workflow in the default Kepler format (`.kar`) is only advised if you do not plan to use the workflow with another computer.

5.2 Buttons

At the top of the `esoreflex` canvas are a set of buttons which have the following functions:

-  - Zoom in.
-  - Reset the zoom to 100%.
-  - Zoom the workflow to fit the current window size (Recommended).
-  - Zoom out.
-  - Run (or resume) the workflow.
-  - Pause the workflow execution.
-  - Stop the workflow execution.

The remainder of the buttons (not shown here) are not relevant to the workflow execution.

5.3 Workflow States

A workflow may only be in one of three states: executing, paused, or stopped. These states are indicated by the yellow highlighting of the , , and  buttons, respectively. A workflow is executed by clicking the  button. Subsequently the workflow and any running pipeline recipe may be stopped immediately by clicking the  button, or the workflow may be paused by clicking the  button which will allow the current actor/recipe to finish execution before the workflow is actually paused. After pausing, the workflow may be resumed by clicking the  button again.

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6 Reducing your own data

In this section we describe how to reduce your own data set.

First, we suggest the reader to familiarize with the workflow by reducing the demo dataset first (Section 4), but it is not a requirement.

6.1 The esoreflex command

We list here some options associated to the `esoreflex` command. We recommend to try them to familiarize with the system. In the following, we assume the `esoreflex` executable is in your path; if not you have to provide the full path `<install_dir>/bin/esoreflex`

To see the available options of the `esoreflex` command type:

```
esoreflex -h
```

The output is the following.

```
-h | -help          print this help message and exit.
-v | -version       show installed Reflex version and pipelines and exit.
-l | -list-workflows list available installed workflows and from
                    ~/KeplerData/workflows.
-n | -non-interactive enable non-interactive features.
-e | -explore        run only the Product Explorer in this workflow
-p <workflow> | -list-parameters <workflow>
                    lists the available parameters for the given
                    workflow.
-config <file>       allows to specify a custom esoreflex.rc configuration
                    file.
-create-config <file> if <file> is TRUE then a new configuration file is
                    created in ~/.esoreflex/esoreflex.rc. Alternatively
                    a configuration file name can be given to write to.
                    Any existing file is backed up to a file with a '.bak'
                    extension, or '.bakN' where N is an integer.
-debug              prints the environment and actual Reflex launch
                    command used.
```

6.2 Launching the workflow

We list here the recommended way to reduce your own datasets. Steps 1 and 2 are optional and one can start from step 3.

1. Type: `esoreflex -n <parameters> SINFONI` to launch the workflow non interactively and reduce all the datasets with default parameters.

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<parameters> allows you to specify the workflow parameters, such as the location of your raw data and the final destination of the products.

For example, type (in a single command line):

```
esoreflex -n
  -RAW_DATA_DIR /home/user/my_raw_data
  -ROOT_DATA_DIR /home/user/my_reduction
  -END_PRODUCTS_DIR $ROOT_DATA_DIR/reflex_end_products
sinfoni_ifu
```

to reduce the complete datasets that are present in the directory /home/user/my_raw_data and that were not reduced before. Final products will be saved in /home/user/my_reduction/reflex_end_products, while book keeping, temporary products, and logs will be saved in sub-directories of /home/user/my_reduction/. If the reduction of a dataset fails, the reduction continues to the next dataset. It can take some time, depending on the number of datasets present in the input directory. For a full list of workflow parameters type `esoreflex -p SINFONI`. Note that this command lists only the parameters, but does not launch the workflow.

Once the reduction is completed, one can proceed with optimizing the results with the next steps.

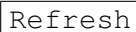
2. Type:

```
esoreflex -e sinfoni_ifu
```

to launch the Product Explorer. The Product Explorer allows you to inspect the data products already reduced by the SINFONI `esoreflex` workflow. Only products associated with the workflow default bookkeeping database are shown. To visualize products associated to given bookkeeping database, pass the full path via the `BOOKKEEPING_DB` parameter:

```
esoreflex -e BOOKKEEPING_DB <database_path> sinfoni_ifu
```

to point the product explorer to a given <database_path>, e.g., /home/username/reflex/reflex_bookkeeping/test.db

The Product Explorer allows you to inspect the products while the reduction is running. Press the button  to update the content of the Product Explorer. This step can be launched in parallel to step 1.

A full description of the Product Explorer will be given in Section [7.2.3](#)

3. Type:

```
esoreflex sinfoni_ifu &
```

to launch the SINFONI `esoreflex` workflow. The SINFONI workflow window will appear (Fig. [4.0.2](#)). Please configure the set-up directories `ROOT_DATA_DIR`, `RAW_DATA_DIR`, and other workflow parameters as needed. Just double-click on them, edit the content, and press . Remember to specify the same <database_path> as for the Product Explorer, if it has been opened at step #2, to synchronize the two processes.

4. (Recommended, but not mandatory) On the main `esoreflex` menu set Tools -> Animate at Runtime to 1 in order to highlight in red active actors during execution.

5. Press the button to start the workflow. First, the workflow will highlight and execute the `Initialise` actor, which among other things will clear any previous reductions if required by the user (see Section [7.1](#)).

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Secondly, if set, the workflow will open the Product Explorer, allowing the user to inspect previously reduced datasets (see Section 7.2.3 for how to configure this option).

6.3 Workflow Steps

6.3.1 Data Organisation And Selection

The `DataOrganiser` (DO) is the first crucial component of a Reflex workflow. The DO takes as input `RAW_DATA_DIR` and `CALIB_DATA_DIR` and it detects, classifies, and organises the files in these directories and any subdirectories. The output of the DO is a list of “DataSets”. A `DataSet` is a special Set of Files (SoF). A `DataSet` contains one or several science (or calibration) files that should be processed together, and all files needed to process these data. This includes any calibration files, and in turn files that are needed to process these calibrations. Note that different `DataSets` might overlap, i.e. some files might be included in more than one `DataSet` (e.g., common calibration files).

A `DataSet` lists three different pieces of information for each of its files, namely 1) the file name (including the path), 2) the file category, and 3) a string that is called the “purpose” of the file. The DO uses the OCA⁴ rules to find the files to include in a `DataSet`, as well as their categories and purposes. The file category identifies different types of files, and it is derived by information in the header of the file itself. A category could for example be `RAW_CALIBRATION_1`, `RAW_CALIBRATION_2` or `RAW_SCIENCE`, depending on the instrument. The purpose of a file identifies the reason why a file is included in a `DataSet`. The syntax is `action_1/action_2/action_3/ ... /action_n`, where each `action_i` describes an intended processing step for this file (for example, creation of a `MASTER_CALIBRATION_1` or a `MASTER_CALIBRATION_2`). The actions are defined in the OCA rules and contain the recipe together with all file categories required to execute it (and predicted products in case of calibration data). For example, a workflow might include two actions `action_1` and `action_2`. The former creates `MASTER_CALIBRATION_1` from `RAW_CALIBRATION_1`, and the later creates a `MASTER_CALIBRATION_2` from `RAW_CALIBRATION_2`. The `action_2` action needs `RAW_CALIBRATION_2` frames and the `MASTER_CALIBRATION_1` as input. In this case, these `RAW_CALIBRATION_1` files will have the purpose `action_1/action_2`. The same `DataSet` might also include `RAW_CALIBRATION_1` with a different purpose; irrespective of their purpose the file category for all these biases will be `RAW_CALIBRATION_1`.

The Datasets created via the `DataOrganiser` will be displayed in the `DataSet Chooser`. Here the users have the possibility to inspect the various datasets and decide which one to reduce. By default, `DataSets` that have not been reduced before are highlighted for reduction. Click either `Continue` in order to continue with the workflow reduction, or `Stop` in order to stop the workflow. A full description of the `DataSet Chooser` is presented in Section 7.2.2.

Once the `Continue` is pressed, the workflow starts to reduce the first selected `DataSet`. Files are broadcasted according to their purpose to the relevant actors for processing.

⁴OCA stands for OrganisationClassificationAssociation and refers to rules, which allow to classify the raw data according to the contents of the header keywords, organise them in appropriate groups for processing, and associate the required calibration data for processing. They can be found in the directory `<install_dir>/share/esopipes/<pipeline-version>/reflex/`, carrying the extension `.oca`. The variable `<install_dir>` depends on the operative system and installation procedure. For installation through rpm: `<install_dir>=/usr`; for installation through macport `<install_dir>=/opt/local`; for installation through the installation script `install_esoreflex` it depends on the path specified during installation, e.g. `<install_dir>=<specified_path>/install`

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The categories and purposes of raw files are set by the `DO`, whereas the categories and purpose of products generated by recipes are set by the `RecipeExecutor`. The file categories are used by the `FitsRouter` to send files to particular processing steps or branches of the workflow (see below). The purpose is used by the `SofSplitter` and `SofAccumulator` to generate input SoFs for the `RecipeExecutor`. The `SofSplitter` and `SofAccumulator` accept several SoFs as simultaneous input. The `SofAccumulator` creates a single output SoF from the inputs, whereas the `SofSplitter` creates a separate output SoF for each purpose.

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7 The SINFONI Workflow

The SINFONI workflow canvas is organised into a number of areas. From top-left to top-right you will find general workflow instructions, directory parameters, and global parameters. In the middle row you will find five boxes describing the workflow general processing steps in order from left to right, and below this the workflow actors themselves are organised following the workflow general steps.

7.1 Workflow Canvas Parameters

The workflow canvas displays a number of parameters that may be set by the user. Under “Setup Directories” the user is only required to set the `RAW_DATA_DIR` to the working directory for the dataset(s) to be reduced, which, by default, is set to the directory containing the demo data. The `RAW_DATA_DIR` is recursively scanned by the `Data Organiser` actor for input raw data. The directory `CALIB_DATA_DIR`, which is by default within the pipeline installation directory, is also scanned by the `Data Organiser` actor to find any static calibrations that may be missing in your dataset(s). If required, the user may edit the directories `BOOKKEEPING_DIR`, `LOGS_DIR`, `TMP_PRODUCTS_DIR`, and `END_PRODUCTS_DIR`, which correspond to the directories where book-keeping files, logs, temporary products and end products are stored, respectively (see the Reflex User Manual for further details; [Forchì \(2012\)](#)).

There is a mode of the `Data Organiser` that skips the built-in data organisation and uses instead the data organisation provided by the `CalSelector` tool. To use this mode, click on `Use CalSelector associations` in the `Data Organiser` properties and make sure that the input data directory contains the XML file downloaded with the `CalSelector` archive request (note that this does not work for all instrument workflows).

Under the “Global Parameters” area of the workflow canvas, the user may set the `FITS_VIEWER` parameter to the command used for running his/her favourite application for inspecting FITS files. Currently this is set by default to `fv`, but other applications, such as `ds9`, `skycat` and `gaia` for example, may be useful for inspecting image data. Note that it is recommended to specify the full path to the visualization application (an alias will not work).

By default the `EraseDirs` parameter is set to `false`, which means that no directories are cleaned before executing the workflow, and the recipe actors will work in Lazy Mode (see Section 7.2.6), reusing the previous pipeline recipe outputs if input files and parameters are the same as for the previous execution, which saves considerable processing time. Sometimes it is desirable to set the `EraseDirs` parameter to `true`, which forces the workflow to recursively delete the contents of the directories specified by `BOOKKEEPING_DIR`, `LOGS_DIR`, and `TMP_PRODUCTS_DIR`. This is useful for keeping disk space usage to a minimum and will force the workflow to fully re-reduce the data each time the workflow is run.

The parameter `RecipeFailureMode` controls the behaviour in case that a recipe fails. If set to `Continue`, the workflow will trigger the next recipes as usual, but without the output of the failing recipe, which in most of the cases will lead to further failures of other recipes without the user actually being aware of it. This mode might be useful for unattended processing of large number of datasets. If set to `Ask`, a pop-up window will ask whether the workflow should stop or continue. This is the default. Alternatively, the `Stop` mode will stop the workflow execution immediately.

The parameter `GlobalPlotInteractivity` controls whether the interactive windows will appear for those windows which are *enabled* by default. The possible values are `true`, `false`. Take into account that some

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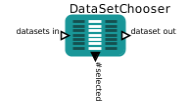
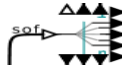
windows are disabled in the default configuration and therefore are not affected by this parameter.

The parameter `ProductExplorerMode` controls whether the `ProductExplorer` actor will show its window or not. The possible values are `Enabled`, `Triggered`, and `Disabled`. `Enabled` opens the `ProductExplorer` GUI at the end of the reduction of each individual dataset. `Triggered` (default and recommended) opens the `ProductExplorer` GUI when all the selected datasets have been reduced. `Disabled` does not display the `ProductExplorer` GUI.

7.2 Workflow Actors

7.2.1 Simple Actors

Simple actors have workflow symbols that consist of a single (rather than multiple) green-blue rectangle. They may also have an icon within the rectangle to aid in their identification. The following actors are simple actors:

- 
 - The `DataOrganiser` actor.
- 
 - The `DataSetChooser` actor (inside a composite actor).
- 
 - The `FitsRouter` actor Redirects files according to their categories.
- 
 - The `ProductRenamer` actor.
- 
 - The `ProductExplorer` actor (inside a composite actor).

Access to the parameters for a simple actor is achieved by right-clicking on the actor and selecting `Configure Actor`. This will open an “Edit parameters” window. Note that the `Product Renamer` actor is a jython script (Java implementation of the Python interpreter) meant to be customised by the user (by double-clicking on it).

7.2.2 DataSetChooser

The `DataSetChooser` displays the `DataSets` available in the “Select Data Sets” window, activating vertical and horizontal scroll bars if necessary (Fig. 4.0.3).

Some properties of the `DataSets` are displayed: the name, the number of files, a flag indicating if it has been successfully reduced (a green OK), if the reduction attempts have failed or were aborted (a red FAILED), or if

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it is a new dataset (a black "-"). The column "Descriptions" lists user-provided descriptions (see below), other columns indicate the instrument set-up and a link to the night log.

Sometimes you will want to reduce a subset of these DataSets rather than all DataSets, and for this you may individually select (or de-select) DataSets for processing using the tick boxes in the first column, and the buttons `Deselect All` and `Select Complete` at the bottom, or configure the "Filter" field at the bottom left. Available filter options are: "New" (datasets not previously reduced will be selected), "Reduced" (datasets previously reduced will be selected), "All" (all datasets will be selected), and "Failed" (dataset with a failed or aborted reduction will be selected).

You may also highlight a single DataSet in blue by clicking on the relevant line. If you subsequently click on `Inspect Highlighted`, then a "Select Frames" window will appear that lists the set of files that make up the highlighted DataSet including the full filename⁵, the file category (derived from the FITS header), and a selection tick box in the right column. The tick boxes allow you to edit the set of files in the DataSet which is useful if it is known that a certain calibration frame is of poor quality (e.g: a poor raw flat-field frame). The list of files in the DataSet may also be saved to disk as an ASCII file by clicking on `Save As` and using the file browser that appears.

By clicking on the line corresponding to a particular file in the "Select Frames" window, the file will be highlighted in blue, and the file FITS header will be displayed in the text box on the right, allowing a quick inspection of useful header keywords. If you then click on `Inspect`, the workflow will open the file in the selected FITS viewer application defined by the workflow parameter `FITS_VIEWER`.

To exit from the "Select Frames" window, click `Continue`.

To add a description of the reduction, press the button `...` associated with the field "Add description to the current execution of the workflow" at the bottom right of the Select Dataset Window; a pop up window will appear. Enter the desired description (e.g. "My first reduction attempt") and then press `OK`. In this way, all the datasets reduced in this execution, will be flagged with the input description. Description flags can be visualized in the `SelectFrames` window and in the `ProductExplorer`, and they can be used to identify different reduction strategies.

To exit from the "Select DataSets" window, click either `Continue` in order to continue with the workflow reduction, or `Stop` in order to stop the workflow.

7.2.3 The ProductExplorer

The `ProductExplorer` is an interactive component in the `esoreflex` workflow whose main purpose is to list the final products with the associated reduction tree for each dataset and for each reduction attempt (see Fig. 4.0.4).

Configuring the ProductExplorer

You can configure the `ProductExplorer` GUI to appear after or before the data reduction. In the latter case you can inspect products as reduction goes on.

1. To display the `ProductExplorer` GUI at the end of the data reduction:

⁵keep the mouse pointer on the file name to visualize the full path name.

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- Click on the global parameter “ProductExplorerMode” before starting the data reduction. A configuration window will appear allowing you to set the execution mode of the Product Explorer. Valid options are:
 - "Triggered" (default). This option opens the ProductExplorer GUI when all the selected datasets have been reduced.
 - "Enabled". This option opens the ProductExplorer GUI at the end of the reduction of each individual dataset.
 - “Disable”. This option does not display the ProductExplorer GUI.
- Press the  button to start the workflow.

2. To display the ProductExplorer GUI “before” starting the data reduction:

- double click on the composite Actor "Inspect previously reduced data". A configuration window will appear. Set to "Yes" the field "Inspect previously reduced data (Yes/No)". Modify the field "Continue reduction after having inspected the previously reduced data? (Continue/Stop/Ask)". "Continue" will continue the workflow and trigger the DataOrganizer. "Stop" will stop the workflow; "Ask" will prompt another window deferring the decision whether continuing or not the reduction after having closed the Product Explorer.
- Press the  button to start the workflow. Now the ProductExplorer GUI will appear before starting the data organization and reduction.

Exploring the data reduction products

The left window of the ProductExplorer GUI shows the executions for all the datasets (see Fig. 4.0.4). Once you click on a dataset, you get the list of reduction attempts. Green and red flags identify successful or unsuccessful reductions. Each reduction is linked to the “Description” tag assigned in the “Select Dataset” window.

1. To identify the desired reduction run via the “Description” tag, proceed as follows:

- Click on the symbol at the left of the dataset name. The full list of reduction attempts for that dataset will be listed. The column Exec indicates if the reduction was successful (green flag: "OK") or not (red flag: "Failed").
- Click on the entries in the field "Description" to visualize the description you have entered associated to that dataset on the Select Dataset window when reducing the data.
- Identify the desired reduction run. All the products are listed in the central window, and they are organized following the data reduction cascade.

You can narrow down the range of datasets to search by configuring the field "Show" at the top-left side of the ProductExplorer (options are: "All", "Successful", "Unsuccessful"), and specifying the time range (Last, all, From-to).

2. To inspect the desired file, proceed as follows:

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- Navigate through the data reduction cascade in the ProductExplorer by clicking on the files.
- Select the file to be inspected and click with the mouse right-hand button. The available options are:
 - Options available always:
 - * Copy full path. It copies the full name of the file onto the clipboard. Shift+Ctrl+v to past it into a terminal.
 - * Inspect Generic. It opens the file with the fits viewer selected in the main workflow canvas.
 - * Inspect with. It opens the file with an executable that can be specified (you have to provide the full path to the executable).
 - Options available for files in the TMP_PRODUCTS_DIR directory only:
 - * command line. Copy of the environment configuration and recipe call used to generate that file.
 - * Xterm. It opens an Xterm at the directory containing the file.
 - Options available for products associated to interactive windows only:
 - * Display pipeline results. It opens the interactive windows associated to the recipe call that generated the file. Note that this is for visualization purposes only; the recipe parameters cannot be changed and the recipe cannot be re-run from this window.

7.2.4 Composite Actors

Composite Actors have workflow symbols that consist of multiply-layered green-blue rectangles. They generally do not have a logo within the rectangle. A Composite Actor represents a combination of more Simple or Composite Actors which hides over-complexity from the user in the top-level workflow.

Composite Actors may also be expanded for inspection. To do this, right-click on the actor and select `Open Actor`, which will expand the Composite Actor components in a new `Reflex` canvas window. If the Composite Actor corresponds to a pipeline recipe, then the corresponding `RecipeExecutor` actor will be present as a Simple Actor, and its parameters are accessible as for any other Simple Actor. Alternatively you may still find Composite Actors, on which you need to repeat the first step to access the `Recipe Executor`.

7.2.5 Recipe Execution within Composite Actors

The SINFONI workflow contains Composite Actors to run pipeline recipes. This is in the simplest case due to the `SoF Splitter/SoF Accumulator`⁶, which allow to process calibration data from different setting within one given `DataSet` (e.g. lamp frames taken with different preoptics/band-filters). More complex Composite Actors contain several actors (e.g. `Recipe Executor`).

The central elements of any `Reflex` workflow are the `RecipeExecutor` actors that actually run the recipes. One basic way to embed a `RecipeExecutor` in a workflow is shown in Fig 7.2.1, which is the simplest version of a Composite Actor. The `RecipeExecutor` is preceded by an `SofSplitter`, and followed by an `SofAccumulator`. The function of the `SofSplitter` is to investigate the incoming `SoFs`, sort them by “purpose”, and create separate `SoFs` for each purpose. The `RecipeExecutor` then processes

⁶SoF stands for Set of Files, which is an ASCII file containing the name (and path) of each input file and its category (e.g. `FLAT`).

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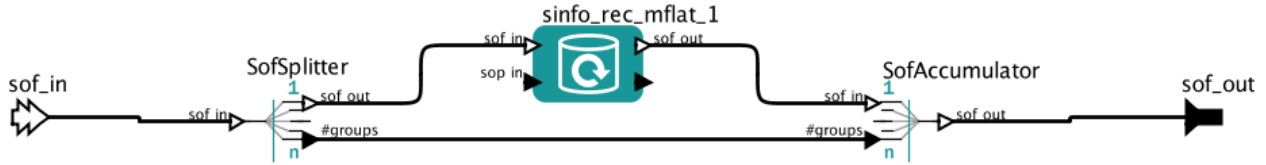


Figure 7.2.1: This is the window you get when you choose `Open Actor` for the `Composite Actor Master Flat Computation`. This is the simplest case for a `Composite Actor`. Using `Configure Actor` on `sinfo_rec_mflat_1` gives you Fig. 7.2.2.

each of the SoFs independently. Note that the lazy mode may be triggered if two sof are the same. Finally, the `SofAccumulator` packs all the results into a single output SoF. The direct relation between the `SofSplitter` and `SofAccumulator` is used to communicate the number of different SoFs created by the `SofSplitter`. A workflow will only work as intended if the “purpose” of all the files a recipe needs as input is identical. The only exception to this rule is that a purpose can also be “default”. In this case, the file is included in any output SoF created by the `SofSplitter` and `SofAccumulator`.

The reason for this scheme is best explained by an example. For a complex `DataSet`, the `Data Organiser` might have selected a large number of individual raw lamp frames (arc and flat field). The different lamp frames are to be used to calibrate different frames, e.g. the science frames and the standard star frames. The `Data Organiser` determines and records this “purpose” of each lamp frame, and this information is included in the `DataSet` and each SoF created from this `DataSet`. The `FitsRouter` directs all raw lamp frames to the calibration `Composite Actor`. The `SofSplitter` then creates SoFs, one for the lamp frames to be used for the science frames, and (probably) separate ones for the lamp frames to be used for the standard star observations. The calibration recipe creates one master flat field (and other products) for each SoF, and the `SofAccumulator` then creates a SoF that contains all the products.

A `RecipeExecuter` actor is used in the workflow to run a single SINFONI pipeline recipe (e.g: in the `Master Flat Computation` actor the recipe `sinfo_rec_mflat` is executed). In order to configure the `RecipeExecuters`, one has to first use `Open Actor` to get to the level of the recipe executors (see Fig. 7.2.1).

In Figure 7.2.2 we show the “Edit parameters” window for a typical `RecipeExecuter` actor, which can be displayed by right-clicking on the actor and selecting `Configure Actor`. In the following we describe in more detail the function of some of the parameters for a `RecipeExecuter` actor:

- The “recipe” parameter states the SINFONI pipeline recipe which will be executed.
- The “mode” parameter has a pull-down menu allowing the user to specify the execution mode of the actor. The available options are:
 - Run: The pipeline recipe will be executed, possibly in Lazy mode (see Section 7.2.6). This option is the default option.

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- Skip: The pipeline recipe is not executed, and the actor inputs are passed to the actor outputs.
- Disabled: The pipeline recipe is not executed, and the actor inputs are not passed to the actor outputs.
- The “Lazy Mode” parameter has a tick-box (selected by default) which indicates whether the `RecipeExecutor` actor will run in Lazy mode or not. A full description of Lazy mode is provided in Sect. 7.2.6.
- The “Recipe Failure Mode” parameter has a pull-down menu allowing the user to specify the behaviour of the actor if the pipeline recipe fails. The available options are:
 - Stop: The actor issues an error message and the workflow stops.
 - Continue: The actor creates an empty output and the workflow continues.
 - Ask: The actor displays a pop-up window and asks the user whether he/she wants to continue or stop the workflow. This option is the default option.
- The set of parameters which start with “recipe param” and end with a number or a string correspond to the parameters of the relevant SINFONI pipeline recipe. By default in the `RecipeExecutor` actor, the pipeline recipe parameters are set to their pipeline default values. If you need to change the default parameter value for any pipeline recipe, then this is where you should edit the value. For more information on the SINFONI pipeline recipe parameters, the user should refer to the SINFONI pipeline user manual (Modigliani et al. 2013⁷).

The description of the remainder of the `RecipeExecutor` actor parameters are outside the scope of this tutorial, and the interested user is referred to the Reflex User Manual for further details (Forchì 2012). Any changes that you make in the “Edit parameters” window must be saved in the workflow by clicking the `Commit` button when you have finished to take effect. If you want to reuse the parameters you have to save the workflow with the saved parameters.

7.2.6 Lazy Mode

By default, all `RecipeExecutor` actors in a pipeline workflow are “Lazy Mode” enabled. This means that when the workflow attempts to execute such an actor, the actor will check whether the relevant pipeline recipe has already been executed with the same input files and with the same recipe parameters. If this is the case, then the actor will not execute the pipeline recipe, and instead it will simply broadcast the previously generated products to the output port. The purpose of the Lazy Mode is therefore to minimise any reprocessing of data by avoiding data re-reduction where it is not necessary.

One should note that the actor’s Lazy Mode depends on the contents of the directory specified by the parameter `BOOKKEEPING_DIR` and the relevant FITS file checksums. Any modification to the directory contents and/or the file checksums will cause the corresponding actor to run the pipeline recipe again when executed, thereby re-reducing the input data.

The re-reduction of data at each execution may sometimes be desirable. To force a re-reduction of data for any single `RecipeExecutor` actor in the workflow, right-click the actor, select `Configure Actor`, and

⁷ Available at <ftp://ftp.eso.org/pub/dfs/pipelines/sinfoni/sinfo-pipeline-manual-16.0.pdf>

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Table 7.2.0: The SINFONI pipeline actors and their contents

actor	recipe	description
Master Dark Computation	<code>sinfo_rec_mdark</code>	create master dark
Distortion Computation	<code>sinfo_rec_distortion</code>	compute distortions
Detector Linearity Computation	<code>sinfo_detlin</code>	determine detector linearity
Master Flat Computation	<code>sinfo_rec_mflat</code>	create master flat
detector’s distortions and slitlets distances		
Wavelength Calibration	<code>sinfo_rec_wavecal</code>	determine wavelength calibration
solution, wave map, slit pos table.		
Object Cube Creation	<code>sinfo_rec_jitter</code>	reduce psf standard stars, flux standard stars and object data

uncheck the Lazy mode parameter tick-box in the “Edit parameters” window that is displayed. For many workflows the `RecipeExecutor` actors are actually found inside the composite actors in the top level workflow. To access such embedded `RecipeExecutor` actors you will first need to open the sub-workflow by right-clicking on the composite actor and then selecting `Open Actor`.

To force the re-reduction of all data in a workflow (i.e. to disable Lazy mode for the whole workflow), you must uncheck the Lazy mode for every single `RecipeExecutor` actor in the entire workflow. It is also possible to change the name of the bookkeeping directory, instead of modifying any of the Lazy mode parameters. This will also force a re-reduction of the given dataset(s). A new reduction will start (with the lazy mode still enabled), but the results of previous reduction will not be reused. Alternatively, if there is no need to keep any of the previously reduced data, one can simply set the `EraseDirs` parameter under the “Global Parameters” area of the workflow canvas to `true`. This will then remove all previous results that are stored in the bookkeeping, temporary, and log directories before processing the input data, in effect, starting a new clean data reduction and re-processing every input dataset. *Note: The option `EraseDirs = true` does not work in esoreflex version 2.9.x and makes the workflow to crash.*

7.3 Workflow Steps

7.3.1 Step 1: Data Organisation And Selection

On clicking the  button on the `Reflex` canvas, the workflow will highlight and execute the `Initialise` actor, which among other things will clear any previous reductions if required by the user (see Section 7.1).

1. The `DataOrganiser` (DO) is the first crucial component of a `Reflex` workflow. The DO takes as input `RAWDATA_DIR` and `CALIB_DATA_DIR` and it detects, classifies, and organises the files in these directories and any subdirectories. The output of the DO is a list of “DataSets”. A `DataSet` is a special Set of Files (SoF). A `DataSet` contains one or several science (or calibration) files that should be processed together, and all files needed to process these data. This includes any calibration files, and in turn files

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that are needed to process these calibrations. Note that different DataSets might overlap, i.e. some files might be included in more than one DataSet.

A DataSet lists three different pieces of information for each of its files, namely 1) the file name (including the path), 2) the file category, and 3) a string that is called the “purpose” of the file. The DO uses OCA⁸ rules to find the files to include in a DataSet, as well as their categories and purposes. The file category identifies different types of files. A category could for example be `FLAT_LAMP`, `WAVE_LAMP` or `OBJECT_NODDING`. The purpose of a file identifies the reason why a file is included in a DataSet. The syntax is `action_1.action_2.action_3. ... .action_n`, where each `action_i` describes an intended processing step for this file. The actions are defined in the OCA rules and contain the recipe together with all file categories required to execute it (and predicted products in case of calibration data). For example, a workflow might include two actions `FLAT` and `WAVE_LAMP`. The former creates a master flat from raw flat frames, and the later creates (among other products) a wavelength calibration solution frame. The `WAVE_LAMP` action needs raw arc lamp frames and the master flat as input. In this case, these flats will have the purpose `FLATS.WAVE_LAMP`. The same DataSet might also include biases with a different purpose, e.g. `FLATS.OBJECT_NODDING`. Irrespective of their purpose the file category for all these biases will be `FLATS`.

2. Next the `DataSet Chooser` displays the DataSets available in the “Select Data Sets” window⁹, activating a vertical scroll bar on the right if necessary (see Figure 4.0.3). Sometimes you will want to reduce a subset of these DataSets rather than all DataSets, and for this you may individually select (or de-select) DataSets for processing using the tick boxes in the first column, and the buttons `Select All` and `Deselect All` at the bottom left.

You may also highlight a single DataSet in blue by clicking on the relevant line. If you subsequently click on `Inspect Highlighted`, then a “Select Frames” window will appear that lists the set of files that make up the highlighted DataSet including the full filename and path for each file (hovering the mouse over the filename), the file category (from the FITS header), and a selection tick box in the right column (see Figure 7.3.1). The tick boxes allow you to edit the set of files in the DataSet which is useful if it is known that a certain calibration frame is of poor quality (e.g: a poor raw flat-field frame). The list of files in the DataSet may also be saved to disk as an ASCII file by clicking on `Save As` and using the file browser that appears.

By clicking on the line corresponding to a particular file in the “Select Frames” window, the file will be highlighted in blue, and the file FITS header will be displayed in the text box on the right (see Figure 7.3.1), allowing a quick inspection of useful header keywords. If you then click on `Inspect`, the workflow will open the file in the selected FITS viewer application defined by the workflow parameter `FITS_VIEWER`.

To exit from the “Select Frames” window, click `Continue`, and to exit from the “Select DataSets” window, click either `Continue` in order to continue with the workflow reduction, or `Stop` in order to stop the workflow.

⁸OCA stands for OrganisationClassificationAssociation and refers to rules, which allow to classify the raw data according to the contents of the header keywords, organise them in appropriate groups for processing, and associate the required calibration data for processing. They can be found in the directory `<install_dir>/share/esopipes/<pipeline-version>/reflex/`, carrying the extension `.oca`

⁹If you run the Data Organiser in Lazy Mode, changes in the Keywords to be displayed list will have no effect on the output shown in the DataSet Chooser.

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The categories and purposes of raw files are set by the DO, whereas the categories and purpose of products generated by recipes are set by the `RecipeExecutor` (see Sect. 7.2.5). The file categories are used by the `FitsRouter` to send files to particular processing steps or branches of the workflow (see below). The purpose is used by the `SofSplitter` to generate input SoFs for the `RecipeExecutor` and the results are collected by the `SofAccumulator`. Note that while the DO includes files into a `DataSet` for a reason, and records this reason as the “purpose” of the file, the workflow itself can use these files in a different manner. The `SofSplitter` and `SofAccumulator` accept several SoFs as simultaneous input. The `SofAccumulator` creates a single output SoF from the inputs, whereas the `SofSplitter` creates a separate output SoF for each purpose.

7.3.2 Step 2: Recipe execution

Once the datasets to be reduced are selected, press the `Continue` button on the dataset organised window to proceed with the data reduction. The workflow will automatically execute the pipeline recipes and construct the `.sof` files to feed the pipeline recipes with. Each sof file will be saved in the `BOOKKEEPING_DIR` directory (and subdirectory within it), depending on the recipe it is associated to and the execution time. The pipeline parameters can be changed as shown in figure 7.2.2.

7.3.3 Step 3: Final products

Once a dataset is reduced (i.e. when the `sinfo_rec_jitter` recipe is terminated), a window containing the list of science product pops up. Each file can be inspected with the selected fits viewer. Final science products will be stored in the `END_PRODUCTS_DIR`, and sorted by execution time and dataset identifier (i.e. the name of the science frame the dataset is for). Default names for the science products are:

<TARG name>AO_PERFORMANCE.fits, <TARG name>_COADD_OBJ.fits,
 <TARG name>_ENC_ENERGY.fits, <TARG name>_OBS_OBJ.fits, and
 <TARG name>_STD_STAR_SPECTRA.fits, and <TARG name>_SKY_MED.fits. We refer the user to the SINFONI pipeline manual for the description of these files.

7.4 Reflex Interactivity

This section describes the interactive GUIs provided in the SINFONI workflow. All `sinfoni` recipes provide interactive workflows. By default reflex interactivity is set to false for all calibration recipes and to true for the science data reduction. To activate calibration recipes interactivity the corresponding global parameter has to be set to true.

In general the reflex interactive GUI layout present for all calibration recipes one panel to display the main result (either an image or a plot) and a few buttons to access to additional results. The jitter interactive workflow may display either three (science observations) or four (flux STD or PSF STD star observations) to display information relative to the main recipe products.

The calibration recipes usually may compare results from current calibration to the ones of a reference calibration. As usual on the top left hand side the user may change a few recipe parameters.

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?

recipe:

mode:

Lazy Mode:

Recipe Failure Mode:

Input Files Category:

Output Files Category:

File Purpose Processing:

Allow empty inputs:

Pause before execution:

Pause after execution:

Clean Temporary Directories:

Products Dir:

Logs Dir:

Bookkeeping Dir:

EsoRex default args:

Bookkeeping DB:

recipe_param_1:

recipe_param_2:

recipe_param_3:

recipe_param_4:

recipe_param_5:

recipe_param_6:

recipe_param_7:

recipe_param_8:

recipe_param_9:

recipe_param_10:

recipe_param_11:

recipe_param_12:

recipe_param_13:

recipe_param_14:

recipe_param_15:

recipe_param_16:

recipe_param_17:

recipe_param_18:

recipe_param_19:

recipe_param_20:

recipe_param_21:

recipe_param_22:

recipe_param_23:

recipe_param_24:

recipe_param_25:

recipe_param_26:

recipe_param_27:

recipe_param_28:

recipe_param_29:

sinfo_rec_mflat

Run

☒

\$RecipeFailureMode

FLAT_LAMP,BP_MAP_NL,REF_BP_MAP

MASTER_BP_MAP,BP_MAP_NO,MASTER_FLAT_LAMP,RMASTER_FLAT_LAMP

Strip last

☐

☐

☐

☐

\$TMP_PRODUCTS_DIR

Browse

Configure

\$LOGS_DIR

Browse

Configure

\$BOOKKEEPING_DIR

Browse

Configure

\$ESORExArgs

\$BOOKKEEPING_DB

Browse

Configure

gen-overpar=true

lc_sw=false

lc_kappa=18

lc_filt_rad=3

product-density=2

bp_norm-s_factor=5

bp_norm-method_ind=PORT

bp_norm-fct=10

bp_norm-it=8

bp_norm-lo_rej=PORT

bp_norm-hi_rej=PORT

bp_norm-llx=270

bp_norm-lly=1000

bp_norm-urx=310

bp_norm-ury=1200

bp_norm-thr_ind=true

bp_norm-mean_fct=100

bp_norm-min_cut=0

bp_norm-max_cut=50000

lamp_flats-lo_rej=PORT

lamp_flats-hi_rej=PORT

lamp_flats-interpol_index=false

lamp_flats-max_rad=4

lamp_flats-bad_ind=false

lamp_flats-sigma_factor=5

lamp_flats-factor=3

lamp_flats-iterations=8

lamp_flats-bad_lo_rej=10

lamp_flats-bad_hi_rej=10

Commit

Add

Remove

Defaults

Preferences

Help

Cancel

Figure 7.2.2: The “Edit parameters” window for a typical RecipeExecutor actor, the `sinfo_rec_mflat_1` actor which runs the `sinfo_rec_mflat` pipeline recipe.

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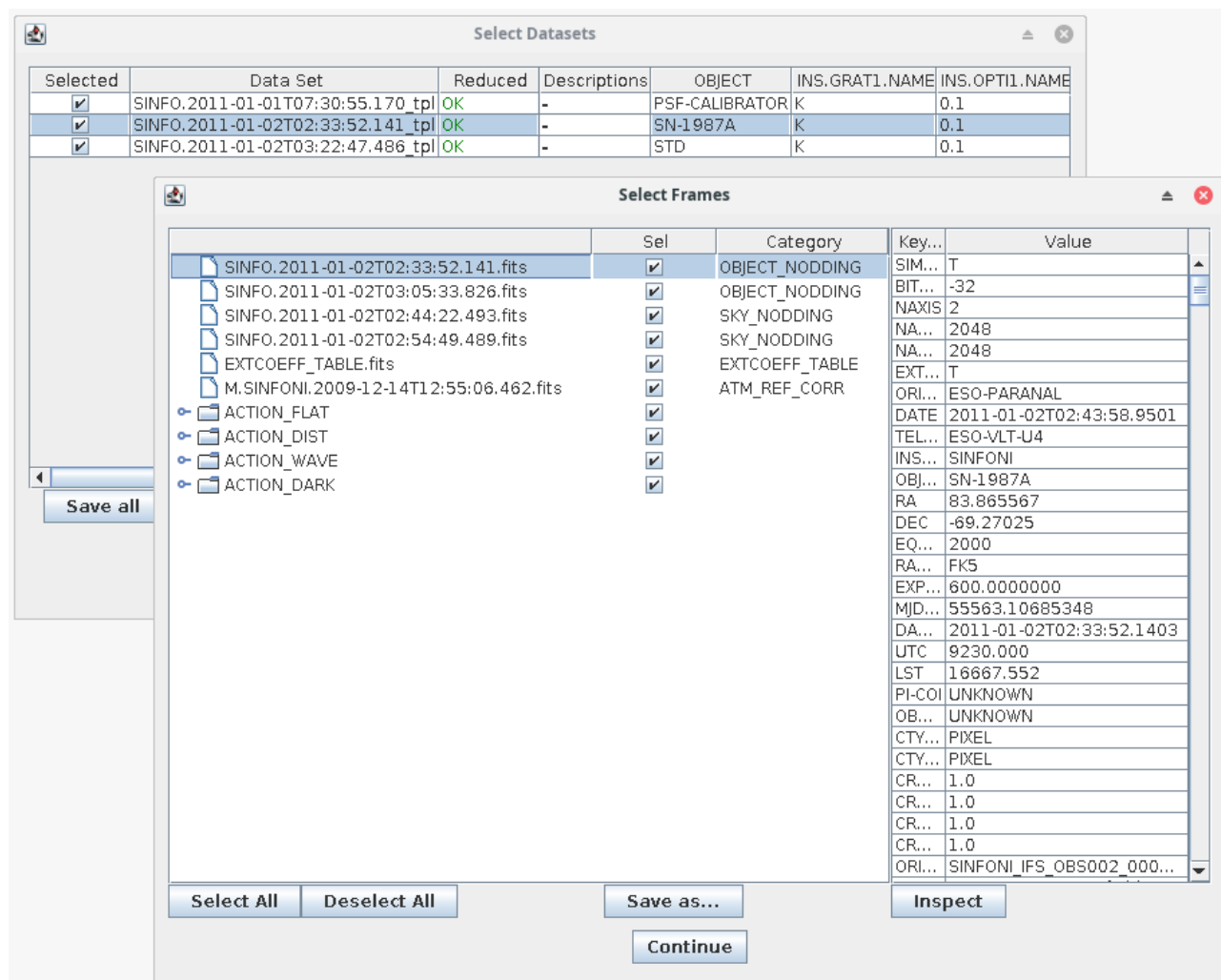


Figure 7.3.1: The “Select Frames” window with a single file from the current Data Set highlighted in blue, and the corresponding FITS header displayed in the text box on the right. Hidden partially behind the “Select Frames” window is the “Select DataSets” window with the currently selected DataSet highlighted in blue.

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7.4.1 Master Dark Determination

This workflow provides information on the master dark recipe products. At the left hand side it has a panel to display information as an image or plots. At the top right hand the user may set the values of the relevant parameters, to control the determination of the bad pixel noise map or of the stacking of the raw dark frames. Selecting on a button on the top left hand side of the panel, the user may display the following information:

- the master dark;
- the Hot Pixel Mask where flagged pixels are displayed as a red hue;
- the mean collapsed columns of the current master dark (blue), the reference master dark (red),
- the mean collapsed rows of the current master dark (blue), the reference master dark (red);
- a logarithmic histogram of the current master dark (blue), the reference master dark (red), and the difference between the two (black). The difference histogram should symmetrically straddle the zero axis.

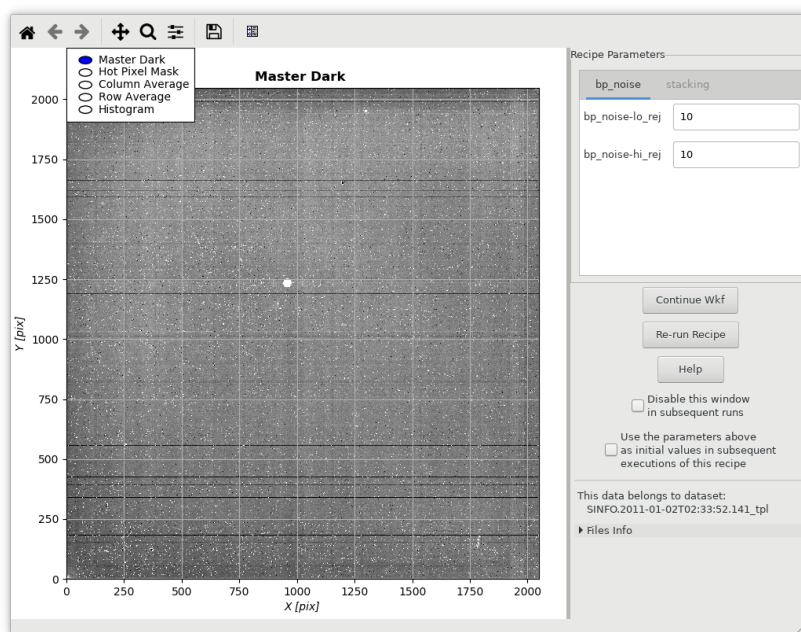


Figure 7.4.1: *Master Dark*.

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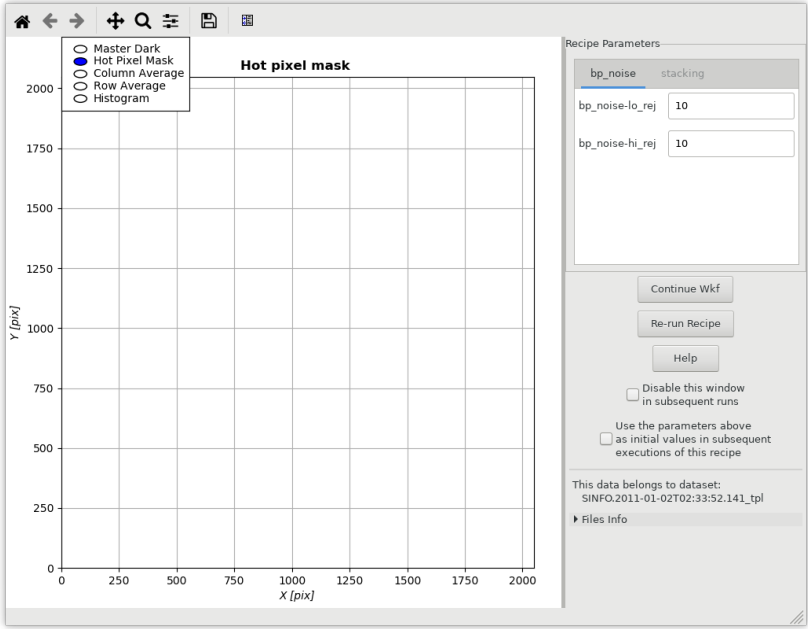


Figure 7.4.2: *Hot Pixel Mask.*

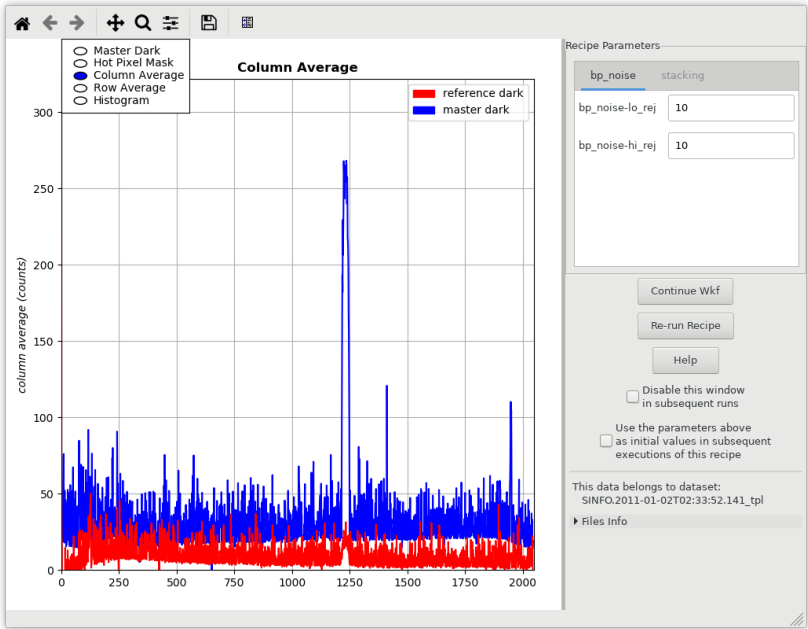


Figure 7.4.3: *The mean collapsed columns of the current master dark (blue), the reference master dark (red).*

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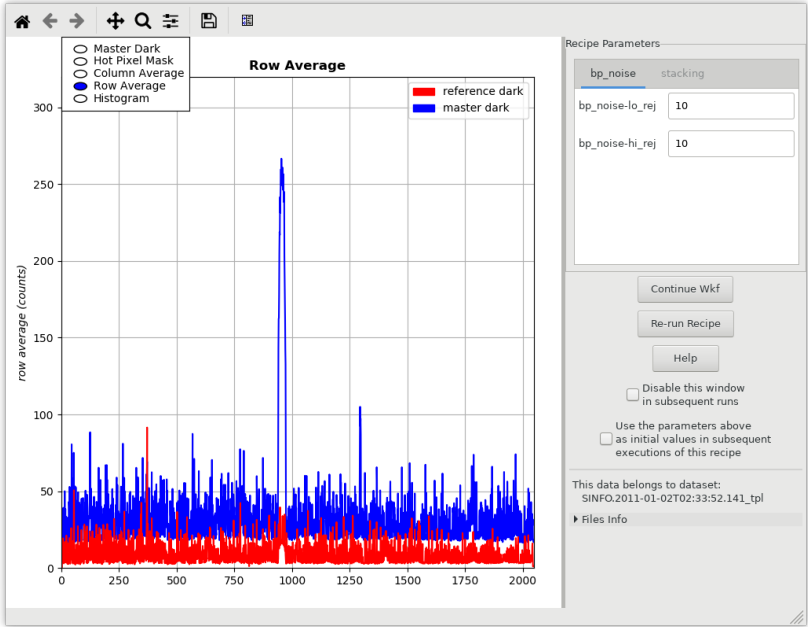


Figure 7.4.4: The mean collapsed rows of the current master dark (blue), the reference master dark (red).

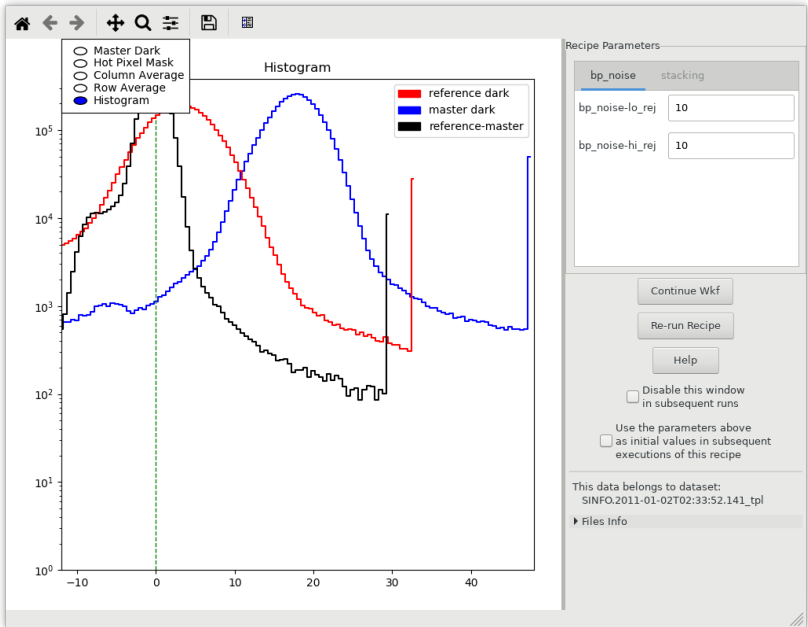


Figure 7.4.5: Logarithmic histogram of the current master dark (blue), the reference master dark (red), and the difference between the two (black). The difference histogram should symmetrically straddle the zero axis.

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7.4.2 Linearity and Gain Determination

This workflow provides information on the linearity recipe products. At the left hand side it has a panel to display information as an image or plots. At the top right hand the user may set the values of the relevant parameters to control the determination of non linear pixels. Selecting on a button on the top left hand side of the panel, the user may display the following information:

- The gain (e^-/ADU) as a function of the linearity lamp flux level (ADU). The nominal gain (as per the SINFONI User's Manual pg. 44) is shown as a green line. The median gain and its standard deviation is shown as a dotted blue line and a shaded blue area, respectively.
- The median flux per DIT (ADU/sec) is shown as a function of linearity lamp flux level (ADU). Each point is labelled with its DIT value. The median flux/DIT is shown as a dotted blue line. A linear fit to this relation is shown as a green dotted line.
- The lamp-on flux vs. the linearity fit. The fit using median linearity value terms (LIN0.MED, LIN1.MED, and LIN2.MED) is shown as a blue line. The fit using the mean linearity value terms (LIN0.MEAN, LIN1.MEAN, and LIN2.MEAN) is shown as a red line. A linear fit using the median values is plotted using a dotted green line.
- The fit residuals as a function of DIT (seconds). The full linearity fit (with the median coefficients) is subtracted from the median lamp-on flux.

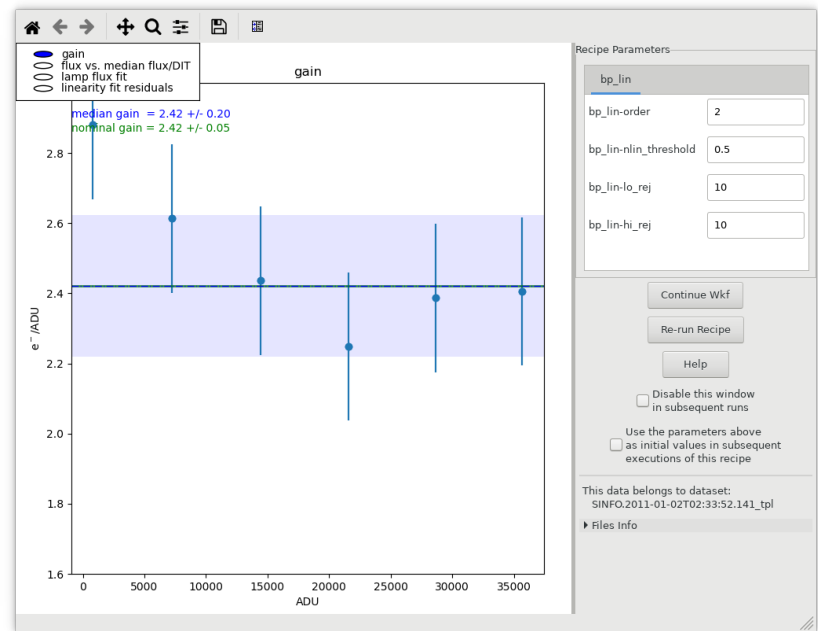


Figure 7.4.6: The gain (e^-/ADU) as a function of the linearity lamp flux level (ADU).

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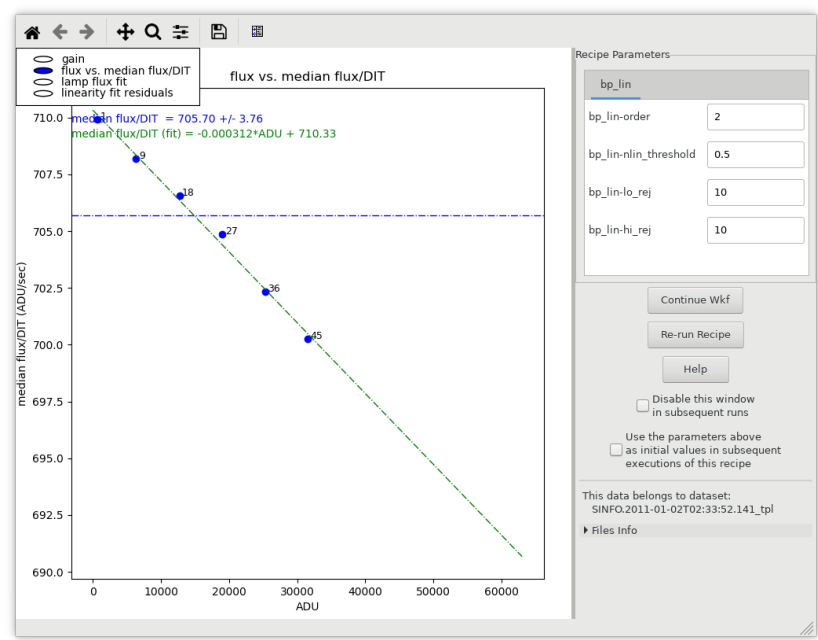


Figure 7.4.7: The median flux per DIT (ADU/sec) is shown as a function of linearity lamp flux level (ADU).

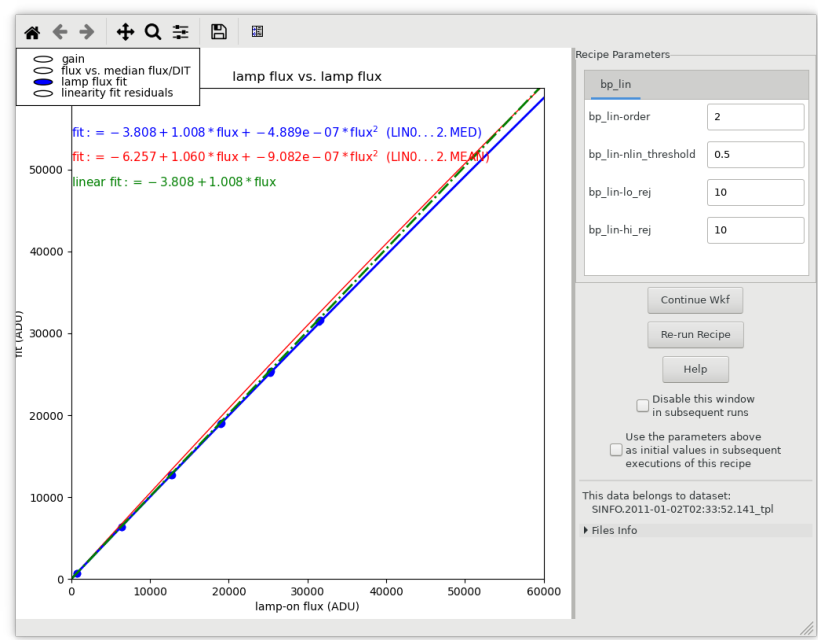


Figure 7.4.8: The lamp-on flux vs. the linearity fit.

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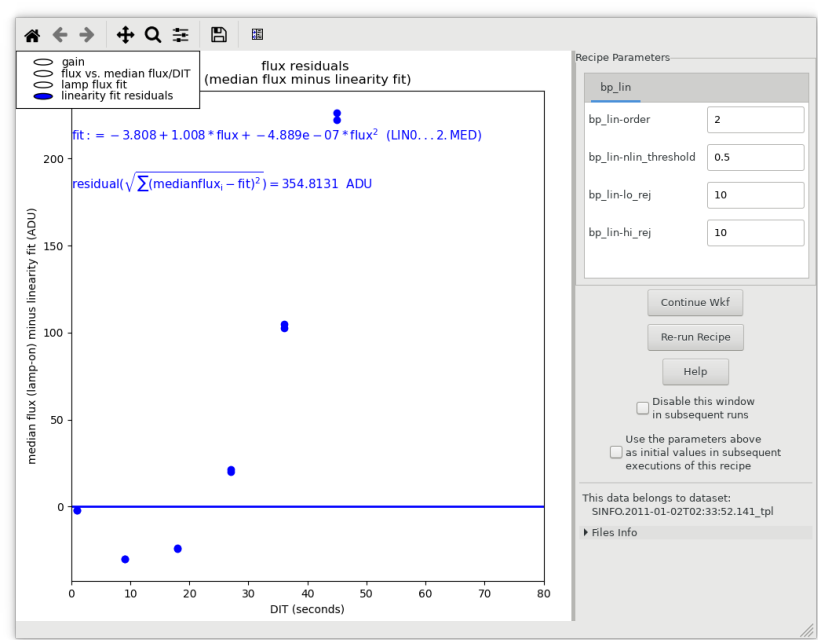


Figure 7.4.9: The fit residuals as a function of DIT (seconds).

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7.4.3 Distortions Determination

This workflow provides information on the distortion recipe products. At the left hand side it has a panel to display information as images or plots. At the top right hand the user may set the values of the relevant parameters that affect the determination of the flagged pixels, the distortion computation, or to run the North-South test. Selecting on a button on the top left hand side of the panel, the user may display the following information:

- The distortion corrected on-lamp synthetic fibre frame.
- The distance (in pixels) between adjacent slitlets. The 31 distances between slitlets in the current distortion are plotted as blue dots, with their median (blue line) and ± 1 sigma range (shaded green area) shown.
- The distortion coefficients applied to five positions on the detector: the chip center and its four quadrants. Black circles depict the nominal values [(512, 512), (1536, 512), (1024, 1024), (512, 1536), (1536, 1536)], the current distortion is shown with blue squares, and the reference distortion is shown as red squares. The difference between the current distortion and the nominal values are printed to the right of the figure (in pixel offsets).

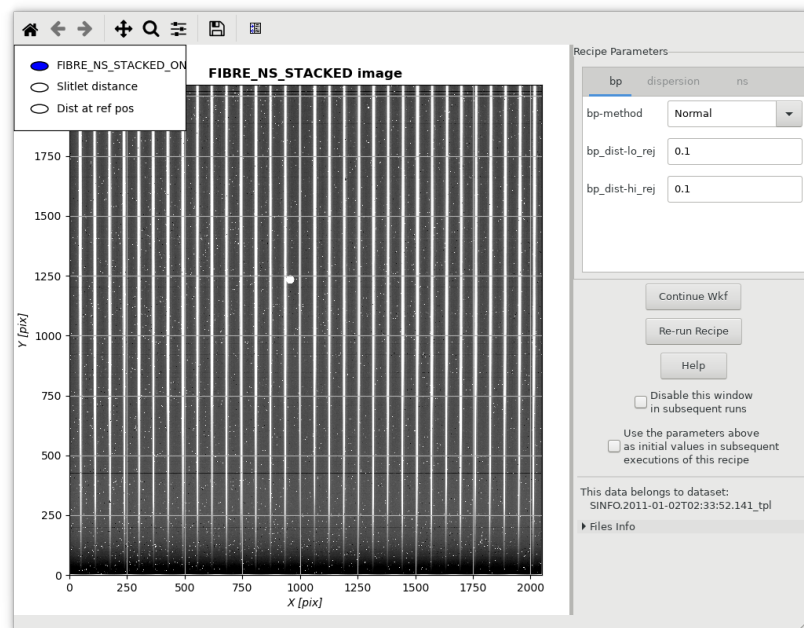


Figure 7.4.10: *Distortion Interactive workflow.*

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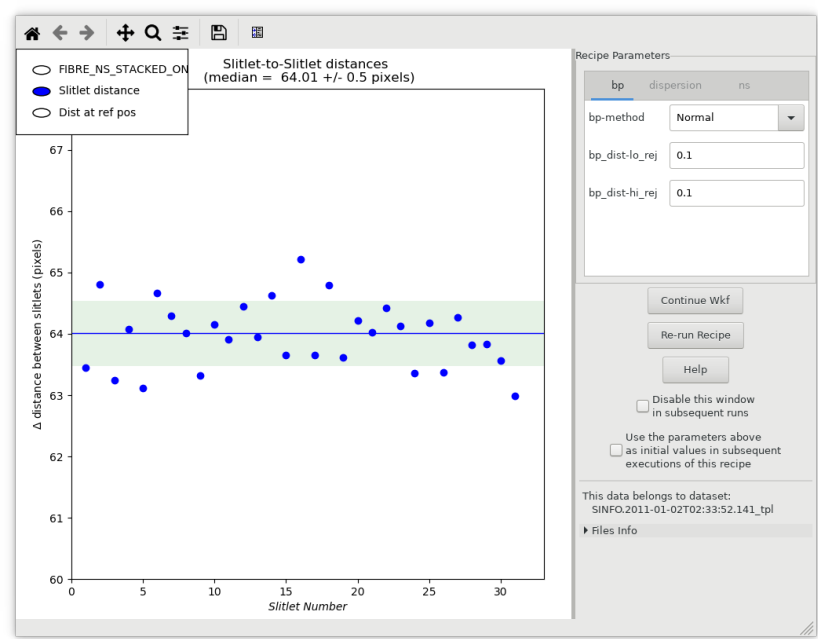


Figure 7.4.11: The distance (in pixels) between adjacent slitlets. The 31 distances between slitlets in the current distortion are plotted as blue dots, with their median (blue line) and +/- 1 sigma range (shaded green area) shown.

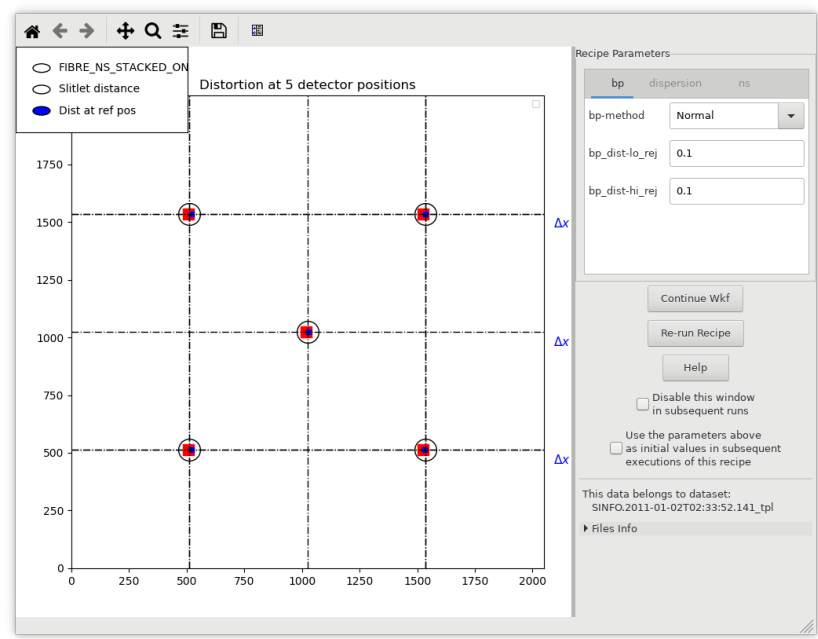


Figure 7.4.12: The distortion coefficients applied to five positions on the detector.

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7.4.4 Master Flat Determination

This workflow provides information on the master flat recipe products. At the left hand side it has a panel to display information as an image or plots. At the top right hand the user may set the values of the relevant parameters controlling the determination of bad pixels, and the stacking of raw flat frames. Selecting on a button on the top left hand side of the panel, the user may display the following information:

- An image of the current master flat.
- The mean collapsed columns of the current master flat (blue) and the single columns at pixels 500, 1000, and 1500 (dark grey, medium grey, and light grey, respectively). The reference master flat mean column is shown in red, and the difference between the reference and current master flats is given in black. Ideally, the difference should be near the zero line.
- As above, but with the mean collapsed rows of the current master flat and the reference master flat.
- An image of the difference between the current master flat and the reference master flat.

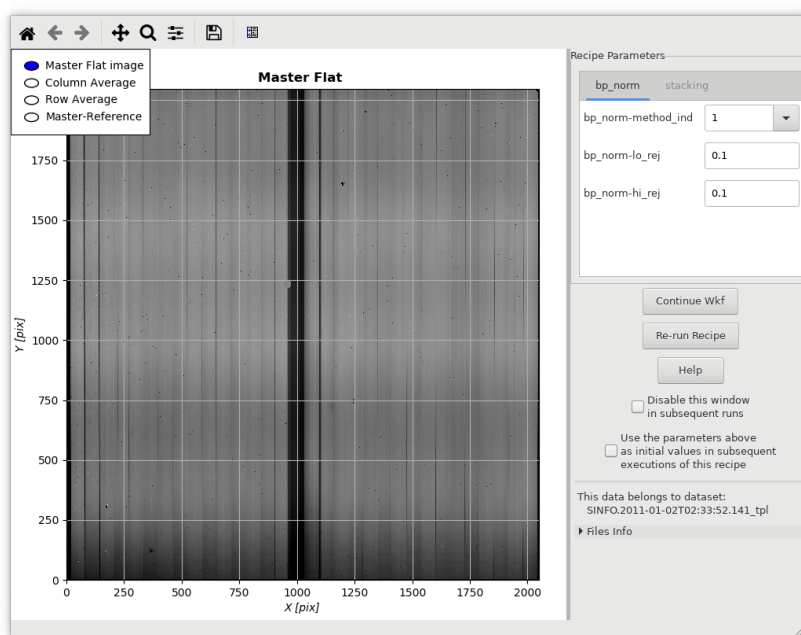


Figure 7.4.13: *Master Flat Image.*

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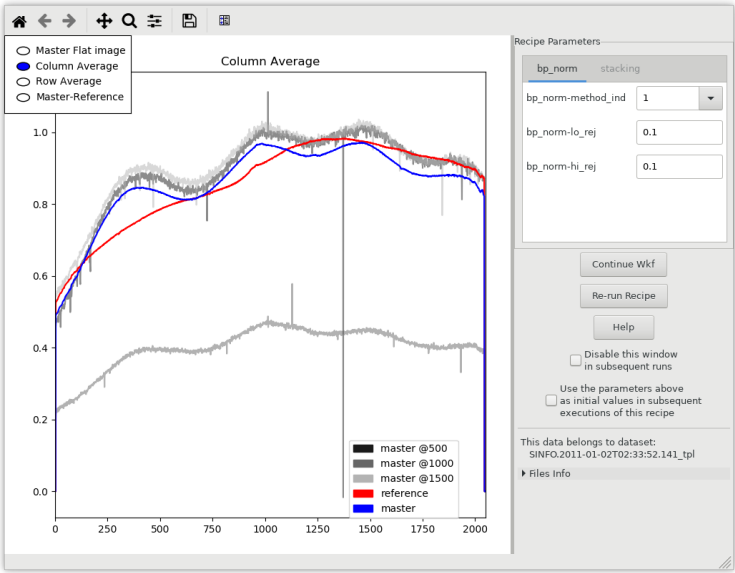


Figure 7.4.14: The mean collapsed columns of the current master flat (blue) and the single columns at pixels 500, 1000, and 1500 (dark grey, medium grey, and light grey, respectively). The reference master flat mean column is shown in red, and the difference between the reference and current master flats is given in black.

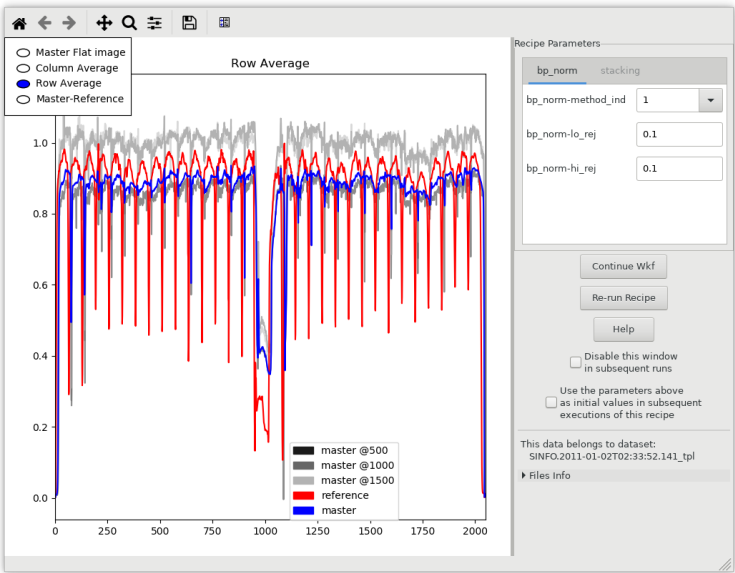


Figure 7.4.15: The mean collapsed rows of the current master flat (blue) and the single columns at pixels 500, 1000, and 1500 (dark grey, medium grey, and light grey, respectively). The reference master flat mean column is shown in red, and the difference between the reference and current master flats is given in black.

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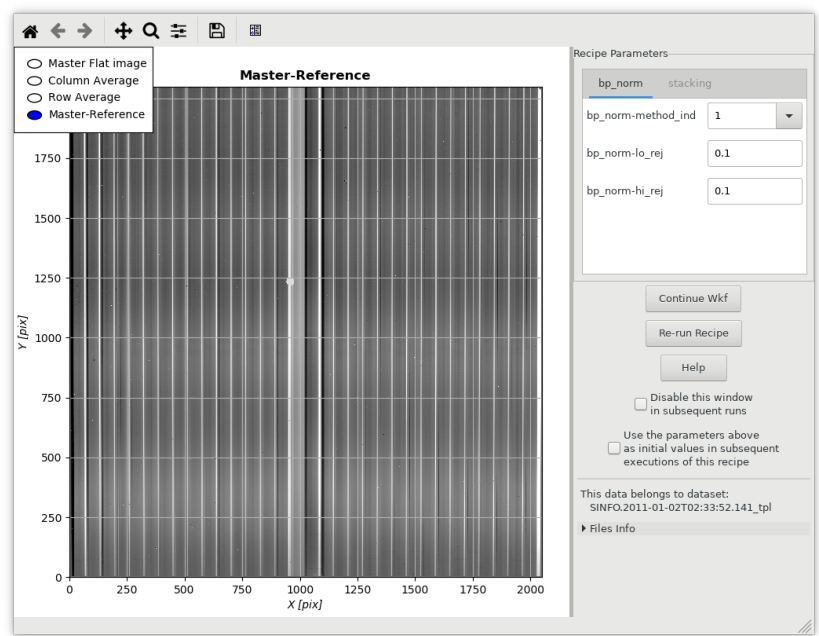


Figure 7.4.16: An image of the difference between the current master flat and the reference master flat.

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7.4.5 Wavelength Calibration Computation

This workflow provides information on the wavelength calibration recipe products. At the left hand side it has a panel to display information as an image or plots. At the top right hand the user may set the values of the relevant recipe parameters. Selecting on a button on the top left hand side of the panel, the user may display the following information:

- An image of the current resampled arc line frame (RESAMPLED_WAVE).
- The difference between the reference and the current resampled arc line frames.
- A plot of the polynomial fit 0th order coefficient C0. ¹⁰
- A plot of the polynomial fit 1st order coefficient C1.
- A plot of the polynomial fit 2nd order coefficient C2.
- A plot of the polynomial fit 3rd order coefficient C3.

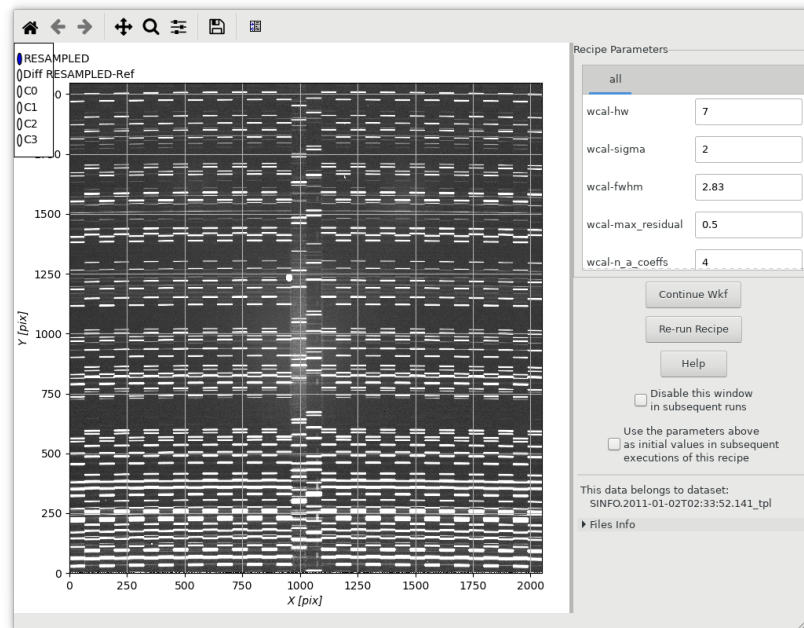


Figure 7.4.17: Image of the current resampled arc line frame.

¹⁰The coefficients are defined for each row (y-axis) such that:

$$\lambda = C0 + C1 * x + C2 * x^2 + C3 * x^3$$

[where: $x = y - (Ny-1)/2$, and Ny is the number of y-axis pixels (2048)].

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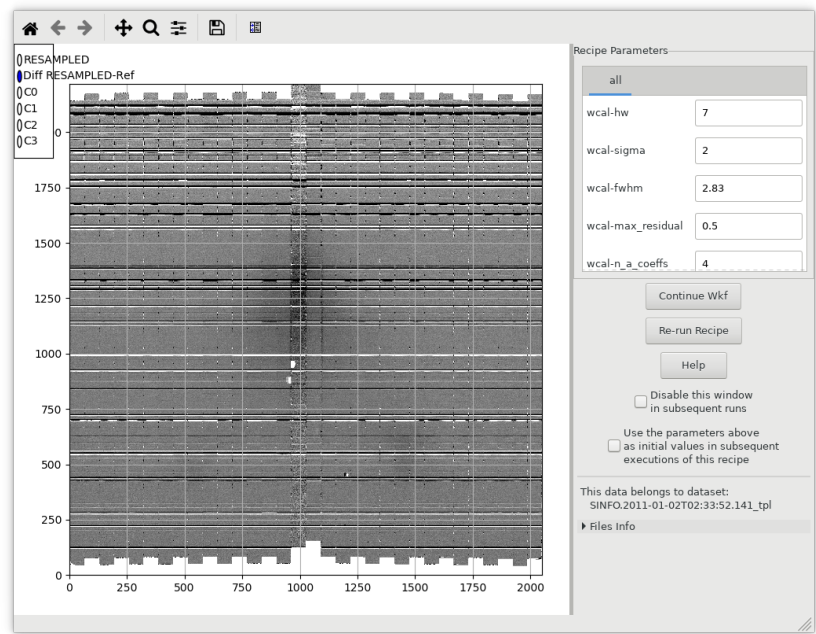


Figure 7.4.18: Image of the difference between the reference and the current resampled arc line frames.

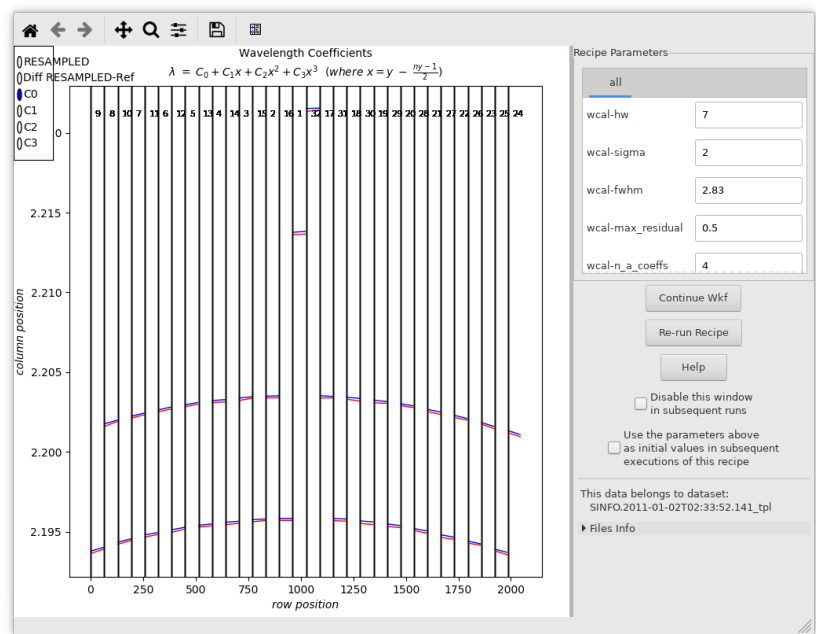


Figure 7.4.19: Plot of 0th order coefficient C0 versus row position.

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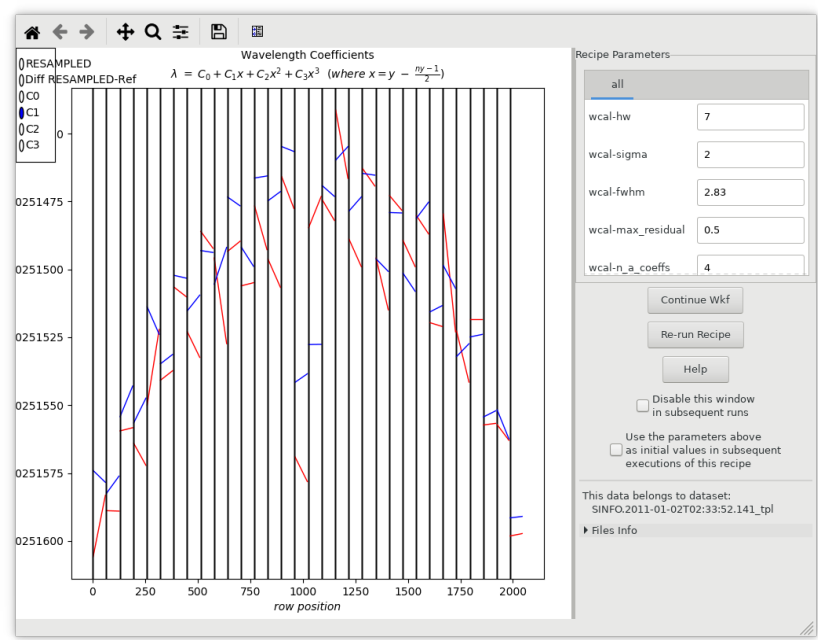


Figure 7.4.20: Plot of 1st order coefficient C1 versus row position.

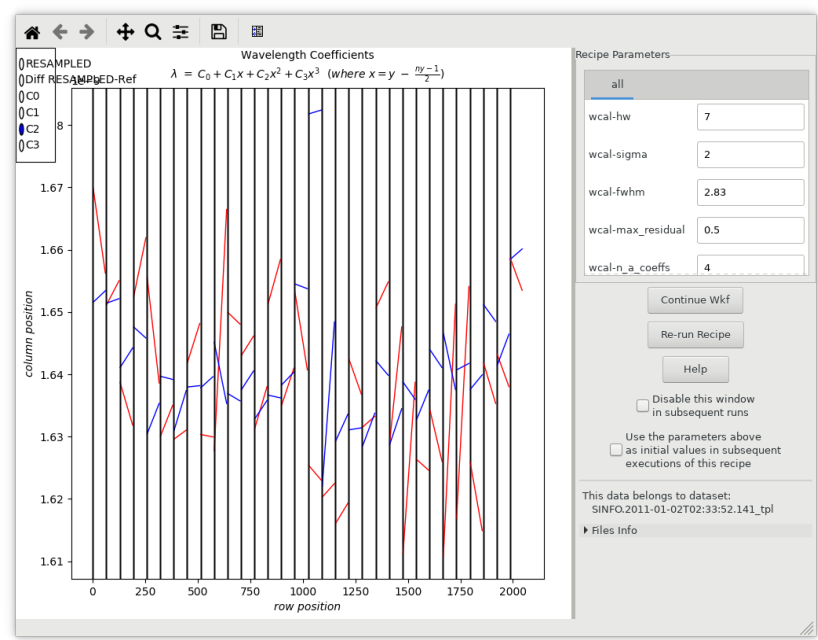


Figure 7.4.21: Plot of 2nd order coefficient C2 versus row position.

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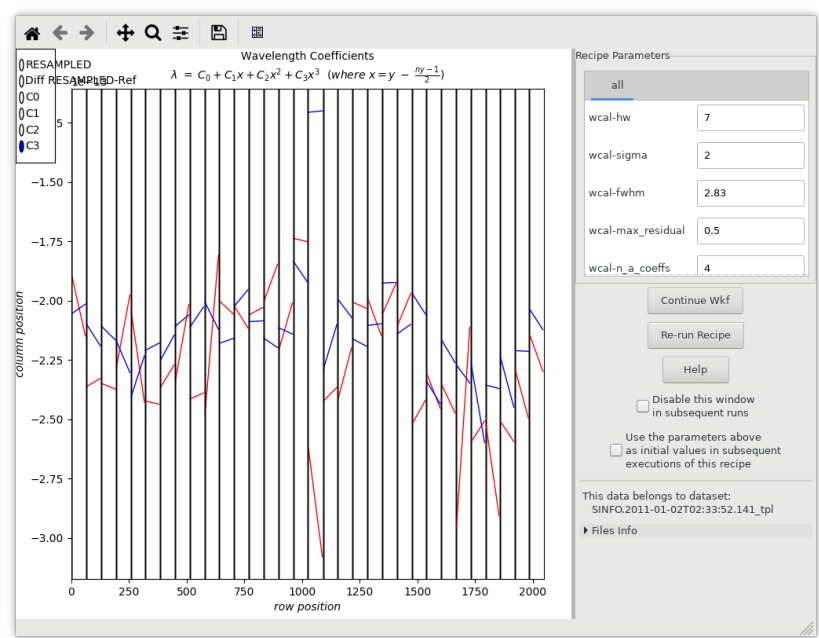


Figure 7.4.22: Plot of 3rd order coefficient C3 versus row position.

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7.4.6 Jitter Recipe

This workflow provides information on the jitter recipe products. This contains three (in case of science data reduction) or four (in case of flux STD or PSF STD data reduction) panels. In the middle there is a slider that allows the user to scan over the planes of the product cube (eventually a mosaic). On the upper left panel the image corresponding to a plane indicated by the slider. Its title displays the corresponding relevant information. On the upper right panel an image of the collapsed median is displayed. On the bottom left panel an image of the stacked (object-sky) frame is displayed. In case of flux STD or PSF STD data reduction, there is also a fourth panel at the bottom left hand side, which displays the sky subtracted extracted spectrum. At the top right hand the user may set the values of the relevant parameters to control the stacking, the cube creation, the sky correction, the extraction, the PSF determination and other general parameters.

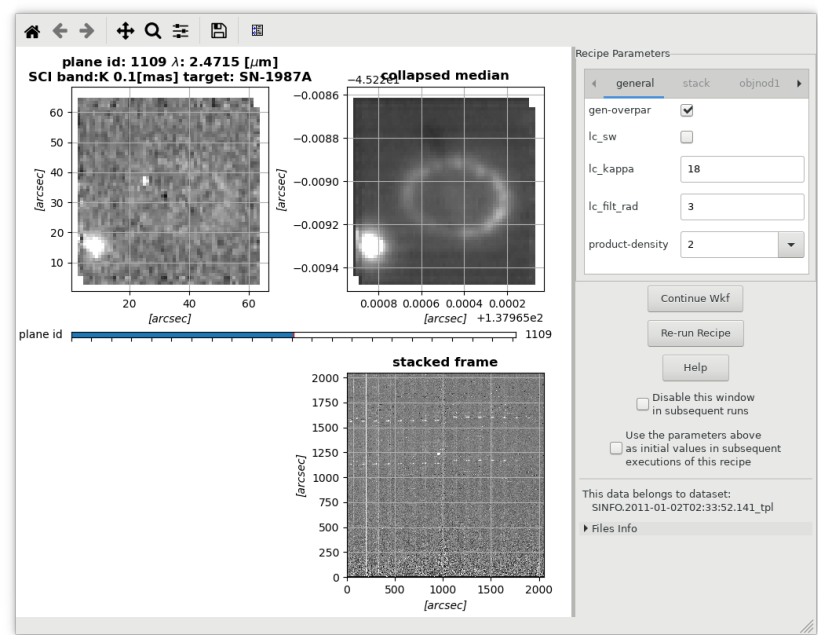


Figure 7.4.23: Jitter Recipe Interactive workflow for the observation of a science object (SN1987A).

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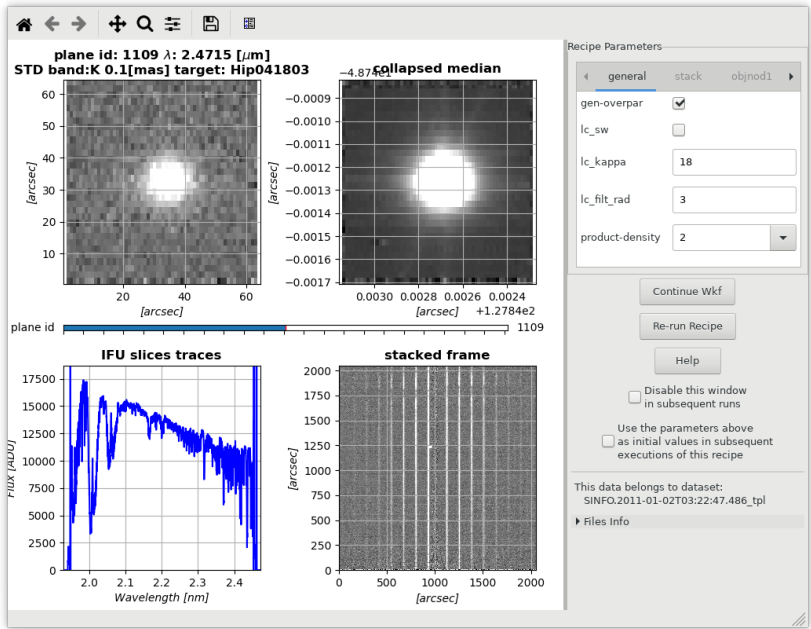


Figure 7.4.24: Jitter Recipe Interactive workflow for the observation of a flux std star (Hip041803).

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8 Troubleshooting

In this section we describe some of the problems that may occur when reducing the SINFONI data with Reflex. For a more comprehensive description we refer the user to the SINFONI pipeline user manual (<http://www.eso.org/sci/software/pipelines/>).

1. Should I change the CALIB_DATA_DIR configuration?

This directory is setup automatically to point to the calibration database provided with the pipeline and in principle shouldn't be changed. However, if static calibration data are present in the RAWDATA_DIR (e.g. calibrations are downloaded from the archive, or copied from ESO-DVD distribution) ¹¹, then you might have to set this directory equal to RAWDATA_DIR (otherwise an obsolete static calibration file may be selected instead of the most appropriate one).

2. How may I get a flux calibrated data cube?

This release allow to flux calibrate a data cube if the user provides in input the instrument response. The instrument response for a given band can be obtained by reducing a reflex data set corresponding to a flux STD star observation in the corresponding band. Then the user has to copy from the `reflex_end_products` directory the product having PRO.CATG equal to "RESPONSE" to the directory pointed by the reflex global variable CALIB_DATA_DIR. Then the user can reduce the science data of that band and obtain also a flux calibrated data cube.

¹¹note that the data distributed over DVDs are also available via the ESO science archive, with calibraiotns selected via the CalSelector)

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9 Frequently Asked Questions

- **The error window fills the whole screen - how can I get to the `Continue`/`Stop` buttons?**

Press the `Alt` key together with your left mouse button to move the window upwards and to the left. At the bottom the `Continue`/`Stop` buttons will be visible. This bug is known but could not yet be fixed.

- **I tried to Open (or Configure) an Actor while the workflow is running and now it does not react any more. What should I do?**

This is a limitation of the underlying Kepler engine. The only way out is to kill the workflow externally. If you want to change anything while a workflow is running you first need to pause it.

- **After a successful reduction of a data set, I changed this data set in some way (e.g. modified or removed some files, or changed the rules of the Data Organizer). When I restart Reflex, the Data Set Chooser correctly displays my new data set, but marks it as “reduced ok”, even though it was never reduced before. What does this mean?**

The labels in the column “Reduced” of the Data Set Chooser mark each dataset with “OK”, “Failed” or “-”. These labels indicate whether a data set has previously successfully been reduced at least once, all previous reductions failed, or a reduction has never been tried respectively. Data sets are identified by their name, which is derived from the first science file within the data set. As long as the data set name is preserved (i.e. the first science file in a data set has not changed), the Data Organizer will consider it to be the same data set. The Data Organizer recognizes any previous reductions of data sets it considers to be the same as the current one, and labels the current data set with “OK” if any of them was successful, even if the previously reduced data set differs from the current one.

Note that the Product Explorer will list all the previous reductions of a particular data set only at the end of the reduction. This list might include successful and/or unsuccessful reduction runs with different parameters, or in your case with different input files. The important fact is that these are all reductions of data sets with the same first raw science file. By browsing through all reductions of a particular raw science file, the users can choose the one they want to use.

- **Where are my intermediate pipeline products?** Intermediate pipeline products are stored in the directory `<TMP_PRODUCTS_DIR>` (defined on the workflow canvas, under Setup Directories) and organised further in directories by pipeline recipe.
- **Can I use different sets of bias frames to calibrate my flat frames and science data?** Yes. In fact this is what is currently implemented in the workflow(s). Each file in a DataSet has a purpose attached to it (Forchi (2012)). It is this purpose that is used by the workflow to send the correct set of bias frames to the recipes for flat frame combination and science frame reduction, which may or may not be the same set of bias frames in each case.

- **Can I run Reflex from the command line?** Yes, use the command:

```
esoreflex -n <workflow_path>/<workflow>.xml
```

The `-n` option will set all the different options for Kepler and the workflows to avoid opening any GUI elements (including pipeline interactive windows).

It is possible to specify workflow variables (those that appear in the workflow canvas) in the command line. For instance, the raw data directory can be set with this command:

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```
esoreflex -n -RAW_DATA_DIR <raw_data_path> \
    <workflow_path>/<workflow>.xml
```

You can see all the command line options with the command `esoreflex -h`.

Note that this mode is not fully supported, and the user should be aware that the path to the workflow must be absolute and even if no GUI elements are shown, it still requires a connection to the window manager.

- **How can I add new actors to an existing workflow?** You can drag and drop the actors in the menu on the left of the Reflex canvas. Under `Eso-reflex -> Workflow` you may find all the actors relevant for pipeline workflows, with the exception of the recipe executor. This actor must be manually instantiated using `Tools -> Instantiate Component`. Fill in the “Class name” field with `org.eso.RecipeExecutor` and in the pop-up window choose the required recipe from the pull-down menu. To connect the ports of the actor, click on the source port, holding down the left mouse button, and release the mouse button over the destination port. Please consult the Reflex User Manual (Forchi (2012)) for more information.
- **How can I broadcast a result to different subsequent actors?** If the output port is a multi-port (filled in white), then you may have several relations from the port. However, if the port is a single port (filled in black), then you may use the black diamond from the toolbar. Make a relation from the output port to the diamond. Then make relations from the input ports to the diamond. Please note that you cannot click to start a relation from the diamond itself. Please consult the Reflex User Manual (Forchi (2012)) for more information.
- **How can I manually run the recipes executed by Reflex?** If a user wants to re-run a recipe on the command line he/she has to go to the appropriate `reflex_book_keeping` directory, which is generally `reflex_book_keeping/<workflow>/<recipe_name>_<number>`. There, subdirectories exist with the time stamp of the recipe execution (e.g. `2013-01-25T12:33:53.926/`). If the user wants to re-execute the most recent processing he/she should go to the `latest` directory and then execute the script `cmdline.sh`. Alternatively, to use a customized `esorex` command the user can execute

```
ESOREX_CONFIG="INSTALL_DIR/etc/esorex.rc"
PATH_TO/esorex --recipe-config=<recipe>.rc <recipe> data.sof
```

where `INSTALL_DIR` is the directory where Reflex and the pipelines were installed.

If a user wants to re-execute on the command line a recipe that used a specific raw frame, the way to find the proper `data.sof` in the bookkeeping directory is via `grep <raw_file> */data.sof`. Afterwards the procedure is the same as before.

If a recipe is re-executed with the command explained above, the products will appear in the directory from which the recipe is called, and not in the `reflex_tmp_products` or `reflex_end_products` directory, and they will not be renamed. This does not happen if you use the `cmdline.sh` script.

- **If I enter “-” into an empty integer parameter of an interactive window it is automatically completed to “-1”. Why?**

The parameters are validated for correctness according to their type (e.g. string, integer, float). In the case of an integer or float parameter “-” alone is considered an invalid input and is therefore automatically completed to “-1”. This is part of the validation of input done by the WxPython library.

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- **Can I reuse the bookkeeping directory created by previous versions of the pipeline?**

In general no. In principle, it could be reused if no major changes were made to the pipeline. However there are situations in which a previously created bookkeeping directory will cause problems due to pipeline versions incompatibility. This is especially true if the parameters of the pipeline recipes have changed. In that case, please remove the bookkeeping directory completely.

- **How to insert negative values into a textbox?**

Due to a bug in wxPython, the GUI might appear to freeze when attempting to enter a negative number in a parameter's value textbox. This can be worked around by navigating away to a different control in the GUI with a mouse click, and then navigating back to the original textbox. Once focus is back on the original textbox the contents should be selected and it should be possible to replace it with a valid value, by typing it in and pressing the enter key.

- **I've updated my Reflex installation and when I run esoreflex the process aborts. How can I fix this problem?**

As indicated in Section 2, in case of major or minor (affecting the first two digit numbers) Reflex upgrades, the user should erase the `$HOME/KeplerData`, `$HOME/.kepler` directories if present, to prevent possible aborts (i.e. a hard crash) of the esoreflex process.

- **How can include my analysis scripts and algorithms into the workflow?**

EsoReflex is capable of executing any user-provided script, if properly interfaced. The most convenient way to do it is through the Python actor. Please consult the tutorial on how to insert Python scripts into a workflow available here: www.eso.org/sci/data-processing/Python_and_esoreflex.pdf

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<ftp://ftp.eso.org/pub/dfs/reflex/ReflexUserManual-3.1.pdf> 21, 27, 51, 52

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