

**Document Title:** SPARK INstructional Guide  
for KMOS data

**Document Number:** VLT-MAN-KMO-146611-009

**Issue:** 0.9

**Date:** 15.07.13

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### Change Record

Issue	Date	Section(s) Affected	Description of Change/Change Request Reference/Remarks
0.5	31.01.13	All	Draft at end of Comm-2
0.7	04.04.13	All	Update after Comm-3
0.8	08.05.13	All	Intermediate update for SPARK v1.1.2
0.9	15.07.13	All	Revised after completing A&A manuscript (to avoid duplication of algorithmic descriptions & comparisons); added OH_SPEC file to sof as default; added subsection on object-sky pairings; mentioned alternative way to create illumination correction
1.0	01.09.13	All	Full issue ready for start of P92




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## 1 Scope

SPARK is the Software Package for Astronomical Reduction with KMOS. It includes the official pipeline release, as well as some additional perl and shell scripts that can help make using it easier.

This document describes how to get started using SPARK to process KMOS data without reading the full manual. It does not include everything, only the essential things you need to know together with some useful tips. KMOS is a complex instrument and, inevitably, so is the data and the data processing. We have tried to keep it as simple as possible. The guide may seem long, but it takes you through step-by-step, providing examples to follow. So just start, and work your way through it. We hope it is useful, both for beginners and as a reference.

### If you use this software, please cite the following reference

(this will be updated when more information is available, so please check the newest version of this guide for the reference):

#### **“The Software Package for Astronomical Reductions with KMOS: SPARK”**

**Davies R., Agudo Berbel A., Wierorrek E., Cirasuolo M., Förster Schreiber N.M., Y. Jung, Muschielok B., Ott T., Ramsay S., Schlichter J., Sharples R., Wegner M., 2013**

**A&A, submitted**

### If you use either of the wavelength matching or OH line scaling options, please also cite

#### **“A method to remove residual OH emission from near-infrared spectra”**

**Davies R., 2007**

**MNRAS, 375, 1099**

## 2 Getting started with ESOREX


The pipeline can be run on the command line using ESOREX (ESO’s recipe execution tool; see <http://www.eso.org/sci/software/cpl/esorex.html>).

In principle, one can also use GASGANO which provides some file sorting capability and a graphical interface to ESOREX. We prefer to use the tools provided with SPARK: either the SPARKplug to sort files and to create the file lists needed by ESOREX, or the set of easySPARK scripts to do this in an automated way. But file lists can also be made by hand using any editor. If you want to use GASGANO and need help, please contact ESO’s User Support Department.

### 2.1 Installation

SPARK is distributed by ESO as a kit (`kmos-kit-x.x.x.tar.gz`) containing the official pipeline recipes, some additional tools, the manual, and a set of standard calibration files. The calibration files are huge and are only included for the automatic data processing at Paranal. To avoid users having to download such a large dataset, MPE also distributes their own kit (`spark-kit-x.x.x.tar.gz`) without the calibrations, which uses the newest libraries and includes the most up-to-date fixes. This can be found at <https://wiki.mpe.mpg.de/KMOS-spark>. In either case, users should create their own calibrations in order to obtain the best results.

The software runs on all major Unix-based operating systems, as well MacOSX. For installation, the script `install_pipeline.sh`, included in the kit, has to be executed. At installation, a target directory

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(e.g. /share/KMOSpipeline) and a calibration directory (e.g. /share/KMOScalib) must be specified. Note that throughout this guide we use /share as the path to the KMOS directories.

Installing GASGANO is a tad more tricky since it requires the path to the java runtime. We do not discuss the use of GASGANO in this guide. If you also do not need GASGANO, you can delete the gasgano tar-file and the install\_pipeline.sh script will just skip it.

As a first check to see if all the necessary libraries have been installed correctly, just type:

```
> esorex
```

```
***** ESO Recipe Execution Tool, version 3.9.6 *****
```

```
Libraries used: CPL = 6.1.1, CFITSIO = 3.29, WCSLIB = 4.13.4 (FFTW unavailable)
```

(the FFTW isn't distributed with the kit and isn't needed for KMOS).

After installation, add /share/KMOSpipeline/bin (where /share/KMOSpipeline should be replaced with your installation target directory) to your PATH environment variable (in .tcshrc or .bashrc).

And copy all the scripts from kmos-kit-x.x.x/kmos-x.x.x/tools/easySPARK and from kmos-kit-x.x.x/kmos-x.x.x/tools/SPARKplug to /share/KMOSpipeline/bin. Ensure that all easySPARK scripts and SPARKplug.pl are executable. If they are not then execute

```
> chmod a+x easySPARK_* SPARKplug.sh in /share/KMOSpipeline/bin.
```

For SPARKplug.pl to run, the 'perl-tk' module must be installed. (For MacOSX using MacPorts, install the port 'p5-tk').

If ESOREX doesn't behave as described in this manual, some configurations can be done manually. The most comprehensible way is to type:

```
> esorex --create-config=true
```

This creates .esorex/esorex.rc in your HOME directory which can be edited in any text editor and provides a multitude of configuration possibilities. For example set

```
esorex.caller.suppress-prefix=TRUE
```

in order to override the standard ESOREX file-naming convention which defaults to out\_XXX.fits.

## 2.2 Using the software

### 2.2.1 ESOREX & Recipes

Help for esorex is provided by the command:

```
> esorex -help
```

```
***** ESO Recipe Execution Tool, version 3.9.6 *****
```

```
Usage: esorex [esorex-options] recipe [recipe-options] sof
```

And a list of the recipes available is given by:

```
> esorex -recipes
```

```
***** ESO Recipe Execution Tool, version 3.9.6 *****
```

```
List of Available Recipes :
```

```
kmo_arithmetic      : Perform basic arithmetic on cubes
kmo_combine         : Combine reconstructed cubes
kmo_copy            : Copy a section of a cube to another cube, image or
                     spectrum
```



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kmo_dark	: Create master dark frame & bad pixel mask
kmo_dev_setup	: Create aligned KMOS files out of test frames
kmo_extract_spec	: Extract a spectrum from a cube.
kmo_fits_check	: Check contents of a KMOS fits-file
kmo_fits_stack	: Creates KMOS conform fits-files
kmo_fits_strip	: Strip noise and/or rotator extensions from a processed KMOS fits frame
kmo_fit_profile	: Fit spectral line profiles as well as spatial profiles with a simple function - for example to measure resolution or find the centre of a source
kmo_flat	: Create master flatfield frame and badpixel map to be used during science reduction
kmo_illumination	: Create a calibration frame to correct spatial non-uniformity of flatfield.
kmo_make_image	: Collapse a cube to create a spatial image
kmo_multi_reconstruct	: Combine reconstructed cubes
kmo_noise_map	: Generate a noise map from a raw frame
kmo_reconstruct	: Performs the cube reconstruction using different interpolation methods.
kmo_rotate	: Rotate a cube spatially
kmo_sci_red	: Reconstruct and combine data frames dividing illumination and telluric correction.
kmo_shift	: Shift a cube spatially
kmo_sky_mask	: Create a mask of spatial pixels that indicates which pixels can be considered as sky.
kmo_stats	: Perform basic statistics on a KMOS-conform fits-file
kmo_std_star	: Create the telluric correction frame.
kmo_wave_cal	: Create a calibration frame encoding the spectral position (i.e. wavelength) of each pixel on the detector.

Not all of the recipes are required to run the pipeline; some aim instead to provide useful tools for manipulating KMOS data, which can otherwise be awkward due to the use of numerous extensions.

Detailed help on any individual recipe (an outline of its purpose, a list of input files required, a list of the output files produced, and a description of the various optional parameters) can be found by, for example:

```
> esorex -man kmo_flat
```

```
***** ESO Recipe Execution Tool, version 3.9.6 *****
```

NAME

```
kmo_flat -- Create master flatfield frame and badpixel map to be used during  
science reduction
```

SYNOPSIS

```
esorex [esorex-options] kmo_flat [kmo_flat-options] sof
```

DESCRIPTION

```
<blah>
```

### 2.2.2 Static Calibration Files

The KMOS data reduction recipes require a number of calibrations that should not need to change. These include, for example, arc-line lists, look-up tables etc. The user should confirm that these are available. A full list of these is:

kmos\_ar\_ne\_list\_h.fits      kmos\_atmos\_h.fits      kmos\_solar\_h\_2400.fits      kmos\_oh\_spec\_h.fits



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```
kmos_ar_ne_list_hk.fits    kmos_atmos_hk.fits    kmos_solar_hk_1100.fits    kmos_oh_spec_hk.fits
kmos_ar_ne_list_iz.fits    kmos_atmos_iz.fits    kmos_solar_k_1700.fits    kmos_oh_spec_iz.fits
kmos_ar_ne_list_k.fits     kmos_atmos_k.fits     kmos_oh_spec_k.fits       kmos_oh_spec_k.fits
kmos_ar_ne_list_yj.fits    kmos_atmos_yj.fits    kmos_oh_spec_yj.fits      kmos_oh_spec_yj.fits

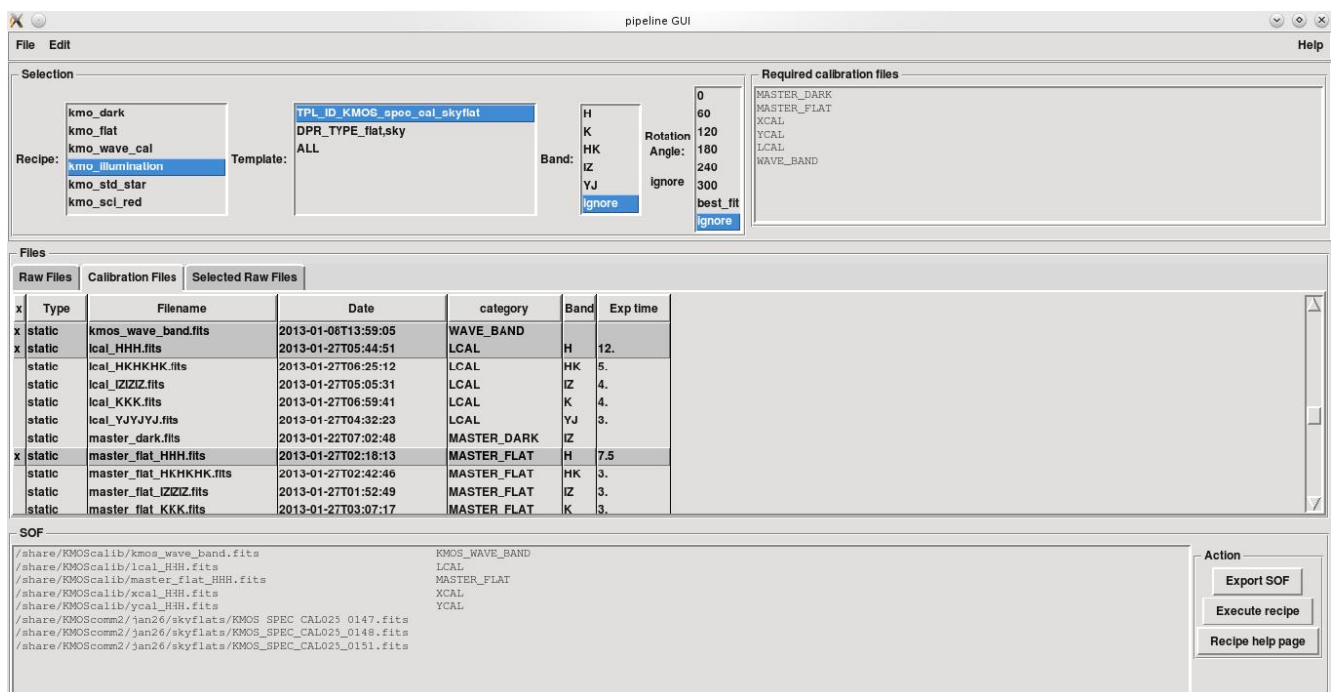
kmos_wave_ref_table.fits   kmos_wave_band.fits    kmos_spec_type.fits
```

## 2.2.3 SPARKplug

Most recipes require a ‘set of files’ (sof) as input. The SPARKplug is a graphical data organizer that assists in preparing these lists, and insuring that all the necessary calibration files are included. It is not required – and is not part of the official pipeline release – but does make this step easier. It is started with the command below, with directories for the raw and calibration files set as examples

```
> SPARKplug.pl -cal=/share/KMOScalib -raw=/share/KMOSdata
```

The SPARKplug has sufficient file sorting capability to make this task relatively straightforward as long as the static calibration files, the raw data files, and the processed calibration products are kept in appropriate directories. One just needs to decide for which recipe the sof list is required, and the SPARKplug will show the set of appropriate raw and calibration files from which to choose. Being able to sort the files by name, band, etc, makes this very quick and simple. Files can be selected and de-selected. The sof list can be edited manually, and saved, or used directly with the recipe.




**Figure 1:** The SPARKplug tool can assist in preparing the ‘set of files’ required by most recipes.

## 2.2.4 easySPARK scripts

Normally data are obtained in a well-defined standard procedure and creating sof-files to reduce these is therefore a quite repetitive task. These scripts aim to create sof-files and run ESOREX on them in a fairly automated manner.

All the scripts require a single file (path and name) as input and extract the other associated exposures via the `TPL.START` keyword, which is identical for all exposures generated in a single template. Furthermore, the environment variable `KMOS_CALIB` should be set to a path containing the static calib-



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ration files (see Sec. 2.2.2). Then if any dynamic calibration file (like e.g. `XCAL`) is not found in the working directory, `KMOS_CALIB` is queried as well.

In order to obtain help on a specific script, just execute the script without an argument. If just the sof-files should be created without running ESOREX, simply provide `sof` as an additional parameter.

For the calibration recipes, the following scripts are available:

```
easySPARK_dark.sh
easySPARK_flat.sh
easySPARK_wave_cal.sh
easySPARK_illumination.sh
easySPARK_std_star.sh
```

```
easySPARK_calibration.sh
```

Unifies the dark, flat and wave\_cal scripts. Here, because the keyword `OBS.START` is also examined, the script only works when all the calibration files have been generated in a single observation block (which is normally the case).

For standard use-cases there exist also scripts which are rather self-explanatory:

```
easySPARK_reconstruct.sh
easySPARK_kmo_sci_red
```

## 3 Handling KMOS data

### 3.1 Data Format and Properties

The KMOS instrument has 3 similar segments, and so each exposure yields 3 frames. The data are stored in fits extensions. Since each segment has 8 IFUs, the reconstructed data will have 24 extensions (or 48 if noise is propagated). One can quickly see how many extensions a file has and what format the data is stored as, using:

```
> esorex kmo_fits_check KMOS_SPEC_CAL022_0004.fits
```

```
<blah>
+++++
FORMAT:      RAW
NAXIS:       2
NAXIS1:      2048
NAXIS2:      2048
NOISE:       FALSE
BADPIX:      FALSE
NR. EXT:     3 (excluding primary header)
  NR. DATA:  3
  NR. NOISE:  0
  NR. BADPIX: 0

VALID RAW FILE!
+++++
[ INFO ] esorex: [tid=000] 0 products created
```

If you want to view the data, we recommend using QFitsView, which can be downloaded from <http://www.mpe.mpg.de/~ott/QFitsView>. Other viewers that are able to read extensions can also be used.

### 3.2 Header Keywords

KMOS data has a lot of keywords, both in the primary header and the extension headers. We recommend using `dfits` and `fitsort` (both part of the `qfits` package from ESO) to list relevant keywords in the data. An example of usage is:

```
> dfits -x 0 KMOS*fits | fitsort tpl.id det.seq1.dit ins.filt1.id ocs.rot.naangle
```

FILE	TPL.ID	DET.SEQ1.DIT	INS.FILT1.ID	OCS.ROT.NAANGLE
KMOS_SPEC_CAL022_0001.fits	KMOS_spec_cal_stdstar	20.0000000	H	-13.593
KMOS_SPEC_CAL022_0008.fits	KMOS_spec_cal_stdstar	20.0000000	YJ	9.478
KMOS_SPEC_DARK021_0016.fits	KMOS_spec_cal_dark	10.0000000	Block	-60.000

Or to list all QC parameters in a processed file:

```
> dfits -x 0 cube.fits | grep QC
```

For these data, the '-x 0' is important since it will then look at the headers in all extensions.

Another useful expression allows you to list, for example, the names of the targets assigned to each arm in a single frame. This is otherwise difficult since each arm has a different keyword:

```
> dfits KMOS_SPEC_OBS085_0049.fits | grep OCS.ARM.*NAME
```

or

```
> dfits KMOS_SPEC_OBS085_0049.fits | grep "OCS.ARM.*NAME"
```

Similarly the allocation of the arms in a frame as reference/object/sky (R/S/O) can be listed using


```
> dfits KMOS_SPEC_OBS085_0049.fits | grep OCS.ARM.*TYPE
```

or

```
> dfits KMOS_SPEC_OBS085_0049.fits | grep "OCS.ARM.*TYPE"
```

A list of the most useful keywords in the RAW frames, and where to find them, is:

<i>keyword in RAW frame</i>	<i>location</i>	<i>description</i>
dpr.type	p	Type of observation (e.g. object,sky / flat,lamp / dark / etc)
obs.start	p	Date/time at which the OB was started
tpl.start	p	Date/time at which the template (within the OB) was started
tpl.id	p	Name of template used for observations
date-obs	p	Date/time at which exposure was started
obs.id	p	Unique identifier for OB
obs.name	p	Name of OB
paf.id	p	Name of KARMA parameter file (PAF) used: *.ins
obs.targ.name	p	Name of KARMA catalogue used; typically *.cat
ocs.arm[1-24].name	p	Name of target assigned to arm [1-24]
ocs.arm[1-24].type	p	Type of exposure for this arm (O / S / R for object / sky / reference)
det.seq[1-3].dit	p	Integration time for detector [1-3]
det.ndit	p	Number of integrations averaged during exposure
det.ndsamples	p	Number of non-destructive samples during integration
ins.filt[1-3].id	p	Name of filter [1-3] (IZ / YJ / H / HK / K / Block)
ins.grat[1-3].id	p	Name of grating [1-3] (IZ / YJ / H / HK / K)
ins.lamp1.st	p	Keyword only included if status of argon lamp is ON
ins.lamp2.st	p	Keyword only included if status of neon lamp is ON
ins.lamp3.st	p	Keyword only included if status of flatfield lamp is ON
ocs.rot.offangle	p	Orientation of KMOS field wrt North
ocs.rot.naangle	p	Orientation of KMOS instrument wrt Nasmyth platform

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tel.parang.[start/end]	p	Parallactic angle at start / end of exposure
tel.airm.[start/end]	p	Airmass at start / end of exposure
tel.targ.alpha	p	Right ascension of preset telescope pointing (first field centre defined in KARMA).
tel.targ.delta	p	Declination of preset telescope pointing (first field centre defined in KARMA).
ocs.targ.alpha	p	Right ascension of current assigned telescope pointing (field centre). KARMA defines 2 field centres.
ocs.targ.delta	p	Declination of current assigned telescope pointing (field centre). KARMA defines 2 field centres.
ocs.arm[1-24].alpha	p	Right ascension of pointing assigned to arm [1-24]. KARMA defines 2 pointings for each arm, associated with the 2 field centres.
ocs.arm[1-24].delta	p	Declination of pointing assigned to arm [1-24]. KARMA defines 2 pointings for each arm, associated with the 2 field centres.
ocs.arm[1-24].notused	p	Keyword only present if arm is not used
ocs.targ.ditha	p	Relative offset (right ascension) of dither position with respect to the current assigned pointing, in arcsec. Dither sequences for the 2 KARMA field centres are followed independently.
ocs.targ.dithd	p	Relative offset (declination) of dither position with respect to the current assigned pointing, in arcsec. Dither sequences for the 2 KARMA field centres are followed independently.
ocs.stdstar.mag	p	Magnitude of standard star, if it is given in the template. Applies only to files created with the stdstar templates.
ocs.stdstar.type	p	Spectral type of standard star, if it is given in the template. Applies only to files created with the stdstar templates.
extname	x	Name of extension: CHIP[1-3].INT1
det.chip.gain	x	Gain in e- per ADU of chip (=2.1)
naxis	x	Dimension of data in the extension
naxis[1-n]	x	Size of data axis [1-n]

A list of the most useful keywords in the pipeline products, and where to find them, is given below. QC parameters are excluded from this list, and instead a selection of the most useful ones is given in each of the respective sections of this document. To see all QC parameters in the header, use:

```
> dfits -x 0 product.fits | grep QC
```

<i>keyword in processed frame</i>	<i>location</i>	<i>description</i>
extname	x	Name of extension, e.g. IFU.1.DATA / IFU.1.NOISE / etc.
pro.catg	p	Type of product
pro.rot.naangle	x	Orientation of KMOS instrument (wrt Nasmyth platform) associated with extension; especially useful for master_flat.
pipefile	p	Useful when facing data produced by the on-line workstation. This is the human-readable name for the file, which you would get if you processed the data yourself.

If you want to rename the output of the on-line workstation to more useful names, try the following:

```
> dfits *fits | fitsort PIPEFILE > filelist
```

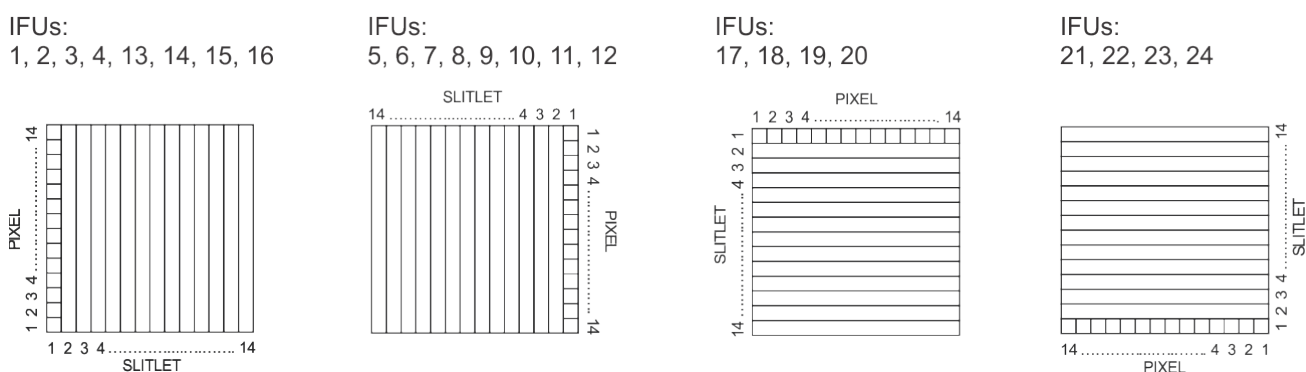
Check that filelist has no repeated names, and then rename everything:

```
> awk '{if ($1 != "FILE") {printf("mv %s %s\n",$1,$2)}}' filelist | csh
```

This also works for renaming archive files, but using the `ORIGFILE` keyword instead of `PIPEFILE`.

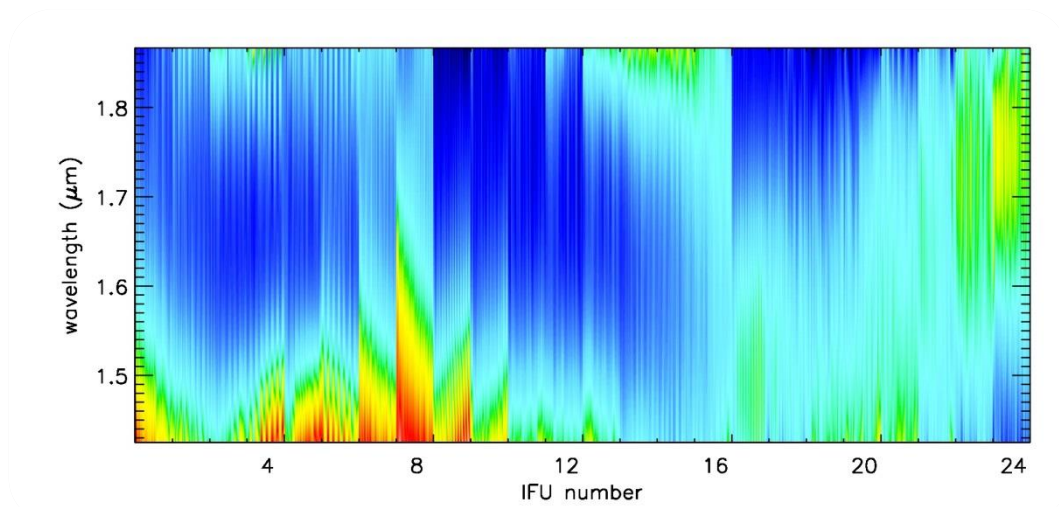
### 3.3 IFU orientation, pixel arrangement, resolution

Across the detectors, the IFUs are numbered sequentially from left to right, across detector 1 to 3. The order (from left to right across a detector) of the spatial pixels within a slitlet, and the slitlets within an IFU, is more complex. These are arranged as shown in Figure 2 for the 24 IFU fields. The effect of this arrangement can be seen in the raw data and also sometimes in the reconstructed cubes. The spectral axis is approximately aligned with the columns. Long wavelengths are at the bottom of the detectors; short wavelengths at the top.




**Figure 2:** Order (from left to right on the detector) of the spatial pixels and slitlets in each IFU.

If KMOS is oriented to north (`ocs.rot.offangle = 0`), then the IFUs will all have north up and east to the left. If the offset angle is non-zero, then all the IFU fields are rotated by that angle.



**Figure 3:** Resolution map of KMOS in H-band as a function of spatial & spectral position (in units of wavelength rather than velocity). Slitlets from the IFUs (labelled 1-24) have been drawn side-by-side. Resolution is indicated by colour from 3A (dark blue) to 6.7A (red).

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The image quality across the slitlets is excellent, and is a true representation of the seeing. The image quality along the slitlets is affected by the KMOS optics and adds, in quadrature, about 0.2'' to the resolution. This is most noticeable in the best seeing conditions. Note that the image quality of IFUs 23 and 24 is not quite as good as the others; while the spectral resolution (Figure 3) at the short end of IFUs 1-8 is slightly poorer than the rest.

### 3.4 Impact of Flexure

For a discussion of the sources and scales of the flexure in KMOS, see Davies et al. (2013) [full reference in Section 1). What is important to deal with it are the following points:


- Standard calibrations are taken at 6 rotator angles. In addition, at the end of each night, calibrations are taken at a set of (at most 6) angles best suited to the observations that have been done. When processing data, the pipeline automatically selects the calibration at the closest available rotator angle to the data. This process is completely transparent to the user.
- Residual spectral flexure can be measured and corrected from the OH lines without requiring additional interpolations of the science data. This is described in the options for the `kmo_sci_red` recipe in Section 5.1, and requires the user to include the appropriate `kmo_oh_spec_#.fits` file in the sof)
- Residual spatial flexure due to the rotator angle being between those used for calibrations is accounted for in the pipeline (with the `-xcal_interpolation` parameter, which is set `TRUE` as default).
- Residual spatial flexure due to temperature changes can only be compensated by using calibrations taken within a day of the science data, so that the cryostat temperature is the same to within 1K.
- Residual spatial flexure due to the finite repeatability of the grating positioning is not accounted for in the pipeline. This corresponds to about 0.2pixels on the detector, and in most cases can probably be ignored. In principle it could be corrected by using the OH lines to find how far the edges of the slitlets in the science data are offset from those in the flatfield, and applying a matching correction to the `XCAL` and `YCAL` calibration frames.
- Global flexure of the instrument is not corrected. It causes a drift over time of the IFU pointings on sky. This is nearly the same for all IFUs and so can be tracked and corrected if at least 1 IFU is pointing to a reference source that is bright enough to see in every exposure. This can be important if the rotator turns by more than ~30deg during a sequence of exposures.

## 4 Processing Calibrations

To create a complete set of processed calibrations, the recipes should be executed in the order given below because the later recipes make use of products from earlier ones. In addition, one should use a consistent set of frames (i.e. at least the flat and arc templates should have been executed in a single OB), so that the set of files (sof) grows consistently as one progresses through the recipes. Note that frames that do not belong to a recipe are ignored, so there is no harm in having them propagated.

First set up a ‘reduction session’ by creating an appropriate directory structure. In the examples shown, the path `/share` is used, and the directories to create are:

<code>KMOScalib</code>	for static and processed calibration products
<code>KMOSdata</code>	contains all the raw data files (or links to them)
<code>KMOSscience</code>	will contain the processed products from the science observations

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We recommend creating environment variables `KMOS_CALIB` and `KMOS_DATA` since the first is used in the easySPARK scripts and both of them can anyway be used in manually created sof-files.

Once this is done, copy the static calibrations into `KMOScalib` (or make links to them), move into `KMOScalib`, and run the calibration recipes as described below

## HINTS

- Processing calibrations from multiple bands can take several hours. We recommend that the user creates all the ‘set of files’ (sof) lists first, and then sets all the recipes running overnight. If the directory structure above is followed, and `KMOScalib` is used as the working directory, then all the calibration products will appear there too, ready for the subsequent recipes.
- Alternatively (and because for standard calibrations, the dark, flat, and arc templates are all combined in a single OB) one can simply execute in `KMOScalib`:  

```
> easySPARK_calibration.sh /share/KMOSdata/KMOS_SPEC_DARK018_0012.fits
```

where the filename given is the full path of any single frame from that OB. The script will automatically process darks, flats, and arcs (it identifies all the other associated files, makes the necessary sof lists, and executes the recipes).

## 4.1 Darks

The easiest way to process dark frames is to execute:

```
> easySPARK_dark.sh /share/KMOSdata/KMOS_SPEC_DARK018_0012.fits
```

where the filename given is the full path of any single dark exposure of the appropriate exposure time.

The script will automatically identify the other relevant files from that template, generate the sof list, and execute the recipe. Note that to get help about the script simply execute

```
> easySPARK_dark.sh
```

on its own. Or to just generate the sof list, add `sof` as a parameter:

```
> easySPARK_dark.sh /share/KMOSdata/KMOS_SPEC_DARK018_0012.fits sof
```

Alternatively, you can do all this by hand as described below.

Create a file called, for example, `dark_60s.sof` which contains a list of at least several dark exposures with the same exposure time (`det.seq1.dit` and `det.ndit`), together with the identifier `DARK`. The file will look something like this (but typically with 5 `DARK` frames):

```
> cat dark_60s.sof
/share/KMOSdata/KMOS_SPEC_DARK018_0012.fits      DARK
/share/KMOSdata/KMOS_SPEC_DARK018_0013.fits      DARK
/share/KMOSdata/KMOS_SPEC_DARK018_0014.fits      DARK
```

If you have set the environment variable `KMOS_DATA` then this can also be written as

```
$KMOS_DATA/KMOS_SPEC_DARK018_0012.fits      DARK
$KMOS_DATA/KMOS_SPEC_DARK018_0013.fits      DARK
$KMOS_DATA/KMOS_SPEC_DARK018_0014.fits      DARK
```

Then execute the `kmo_dark` recipe:

```
> esorex kmo_dark dark_60s.sof
```

This will create `master_dark.fits`, and a preliminary bad pixel mask `badpixel_dark.fits` that is used by `kmo_flat`. If you want the exposure time appended to the output file name then execute the recipe with an extra parameter:

```
> esorex kmo_dark -file_extensionSet dark_60s.sof
```





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## HINTS

- If you want to rename the files in a different way, you should do this yourself
- Dark frames can be identified either from the file name or from the `dpr.type` keyword as `DARK`
- Ignore the `ins.grat[1-3].id` keyword in dark frames – it has no meaning for them. Having said this, dark frames can be reconstructed even though there is no associated waveband (see Section 7).
- The parameters `pos_bad_pix_rej` and `neg_bad_pix_rej` can be used to adjust the sigma level at which pixels are flagged as bad; e.g.  

```
> esorex kmo_dark -pos_bad_pix_rej=25 dark_60s.sof
```
- The dark current is extremely low,  $\sim 0.01\text{e-/s}$ .
- The readnoise is lowest ( $\sim 3.2$  ADU) for exposures times in the range 100-600sec; for exposures of 10sec it increases to  $\sim 5$  ADU.
- We recommend using dark exposures of 60-300sec to identify bad pixels, because the number of bad pixels flagged increases with exposure time up to  $\sim 60\text{sec}$  and then stabilises at  $48/18/17 \times 10^3$  for detectors 1/2/3.
- Useful QC parameters include:

`QC.BADPIX.NCOUNTS`      number of bad pixels (in each extension)

## 4.2 Flats

As before, the easiest way to process flatfield frames is to execute:

```
> easySPARK_flat.sh /share/KMOSdata/KMOS_SPEC_CAL020_0035.fits
```

where the filename given is the full path of any single flat exposure of the required waveband. The script will automatically identify the other relevant files from the template, generate the sof list, and execute the recipe. Alternatively, you can do it by hand.

Create a sof list containing the lamp on and lamp off flatfield frames, as well as the preliminary bad pixel mask – together with their identifiers. Note that due to flexure, flats and arcs are usually taken at 6 rotator angles so the list may be long. To make a list of the appropriate raw frames with relevant information, use a command like

```
> dfits KMOS*CAL*fits | fitsort tpl.id ins.filt1.id det.seq1.dit ocs.rot.naangle | grep calunitflat
```

The resulting sof may look like this (but with 3 `FLAT_OFF` and 18 `FLAT_ON` frames)

```
> cat flat_k.sof
/share/KMOScalib/badpixel_dark.fits          BADPIXEL_DARK
/share/KMOSdata/KMOS_SPEC_CAL020_0020.fits    FLAT_OFF
/share/KMOSdata/KMOS_SPEC_CAL020_0035.fits    FLAT_ON
```

Note that because `KMOScalib` is the working directory, and the order of the files in the sof list does not matter, `flat_k.sof` could also look like this:

```
/share/KMOSdata/KMOS_SPEC_CAL020_0035.fits    FLAT_ON
badpixel_dark.fits                            BADPIXEL_DARK
/share/KMOSdata/KMOS_SPEC_CAL020_0020.fits    FLAT_OFF
```

Then execute the `kmo_flat` recipe:

```
> esorex kmo_flat flat_k.sof
```

Five files will be produced, which are tagged with the waveband used. The waveband tag is repeated 3 times, once for each of the instrument segments.

`master_flat_###.fits`      Normalised flatfields, typically with 36 extensions (data and noise



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<code>xcal_###.fits,</code> <code>ycal_###.fits</code>	frames for each detector, and for 6 rotator angles). Frames containing the x and y coordinates within an IFU (an integer given in milli-arcsec from the centre of that IFU field) for every illuminated pixel on the detector. The number after the decimal point is the IFU identification. These frames have 18 extensions (3 detectors, 6 rotator angles).
<code>badpixel_flat_###.fits</code>	Map of bad or non-illuminated pixels (18 extensions as above).
<code>flat_edge_###.fits</code>	Coefficients of fits to the left and right edges of the slitlets in the IFUs (144 extensions for 24 IFUs and 6 rotator angles).

## HINTS

- You should not need to rename any of these files.
- Flatfield frames can be identified with the `dpr.type` keyword as `FLAT`, `LAMP` and `FLAT, OFF`
- Make sure you use frames taken together as a set, rather than mixing data from different dates.
- It is planned that the flat and arc calibrations taken after a night will match the rotation angles used during that night. To get the best results, one should use this matching set of flats and arcs to process the data.
- The flatfield illumination is not uniform, and so it is recommended to include an illumination correction when processing science data (see Section 4.4).
- The badpixel mask created from the flatfield frames (`badpixel_flat_###.fits`) includes also all non-illuminated pixels and so will be of order 90000.
- Useful QC parameters include:
 

<code>QC.FLAT.SAT.NCOUNTS</code>	number of saturated pixels
<code>QC.FLAT.SN</code>	mean signal-to-noise of illuminated regions
<code>QC.SLIT.MEAN</code>	mean slit width in pixels

## 4.3 Arcs

Again, the easiest way to process arc frames is to execute:

```
> easySPARK_wave_cal.sh /share/KMOSdata/KMOS_SPEC_CAL020_0130.fits
```

where the filename given is the full path of any single arc exposure of the required waveband. The script will automatically identify the other relevant files from the template, generate the sof list, and execute the recipe. How to do this manually is described below.

Create a sof list containing the on/off arc-lamp frames, together with the required calibration products produced by `kmo_flat` and a few static calibration files. To make a list of the appropriate raw frames with relevant information, use a command like

```
> dfits KMOS*CAL*fits | fitsort tpl.id ins.filt1.id det.seq1.dit ocs.rot.naangle | grep cal_wave
```

The resulting sof may look like this (but with 6 `ARC_ON` frames for the 6 rotator angles). The order of the files does not matter, but they must be tagged correctly.

```
> cat arc_iz.sof
/share/KMOSdata/KMOS_SPEC_CAL020_0125.fits    ARC_OFF
/share/KMOSdata/KMOS_SPEC_CAL020_0130.fits    ARC_ON
/share/KMOScalib/badpixel_flat_IIZIZI.fits     BADPIXEL_FLAT
/share/KMOScalib/flat_edge_IIZIZI.fits         FLAT_EDGE
/share/KMOScalib/master_flat_IIZIZI.fits       MASTER_FLAT
/share/KMOScalib/xcal_IIZIZI.fits              XCAL
/share/KMOScalib/ycal_IIZIZI.fits              YCAL
/share/KMOScalib/kmos_ar_ne_list_iz.fits       ARC_LIST
/share/KMOScalib/kmos_wave_band.fits           WAVE_BAND
```





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```
/share/KMOScalib/kmos_wave_ref_table.fits REF_LINES
```

Then execute the `kmo_wave_cal` recipe:

```
> esorex kmo_wave_cal arc_iz.sof
```

Two files will be produced, which are tagged with the waveband used.

<code>lcal_###.fits</code>	Frame containing wavelength (in microns) for every illuminated pixel on the detector. This frame has 18 extensions (3 detectors, 6 rotator angles).
<code>det_img_wave_###.fits</code>	Reconstructed arc-lamp frame, reformatted so that slitlets and IFUs are side-by-side (a pseudo detector image). This is wavelength calibrated, so arc lines should exactly follow the rows, allowing one to quickly and easily verify that the recipe has been successful.

## HINTS

- Arclamp frames can be identified with the `dpr.type` keyword as `WAVE, LAMP` and `WAVE, OFF`
- Typically arcs are taken together with flats, and we strongly recommend using those frames – it is very important to ensure you have a consistent set of calibration products.
- The order of the files in the sof list does not matter; and it is not necessary to specify the full path for files that are in the working directory. One can also make use of environment variables instead of writing out the full path each time.
- Useful QC parameters include:
 

<code>QC.ARC.SAT.NCOUNTS</code>	number of saturated pixels
<code>QC.ARC.AR.POS.MEAN</code>	mean offset (in km/s) of reference argon line
<code>QC.ARC.AR.FWHM.MEAN</code>	mean FWHM (in km/s) of reference argon line
<code>QC.ARC.NE.POS.MEAN</code>	mean offset (in km/s) of reference neon line
<code>QC.ARC.NE.FWHM.MEAN</code>	mean FWHM (in km/s) of reference neon line

## 4.4 Illumination Correction

This too can be done with a single command with one of the appropriate files given as a parameter:

```
> easySPARK_illumination.sh /share/KMOSdata/KMOS_SPEC_CAL018_0209.fits
```

but is described more fully below.

Prepare a sof list containing the sky-flat frames, together with suitable dark frames, and the required calibration files. To make a list of the appropriate raw frames with relevant information, use a command like

```
> dfits KMOS*CAL*fits | fitsort tpl.id ins.filt1.id det.seq1.dit | grep skyflat
```

The `MASTER_FLAT` and `XCAL/YCAL/LCAL` files should match the wavelength of the sky flats. The resulting sof may look like this (but with typically 3 `SKY_FLAT` frames):

```
> cat skyflat_h.sof
/share/KMOSdata/KMOS_SPEC_CAL018_0209.fits      FLAT_SKY
/share/KMOScalib/master_dark.fits                MASTER_DARK
/share/KMOScalib/master_flat_HHH.fits            MASTER_FLAT
/share/KMOScalib/flat_edge_HHH.fits              FLAT_EDGE
/share/KMOScalib/xcal_HHH.fits                    XCAL
/share/KMOScalib/ycal_HHH.fits                    YCAL
/share/KMOScalib/lcal_HHH.fits                    LCAL
/share/KMOScalib/kmos_wave_band.fits             WAVE_BAND
```

Then execute the `kmo_illumination` recipe:

```
> esorex kmo_illumination skyflat_h.sof
```

One file will be produced, which is tagged with the waveband used.

`illum_corr_###.fits` Frame containing images of the internal flatfield uniformity for each IFU.  
This frame has 48 extensions (data and noise for each of the 24 IFUs.)

## HINTS

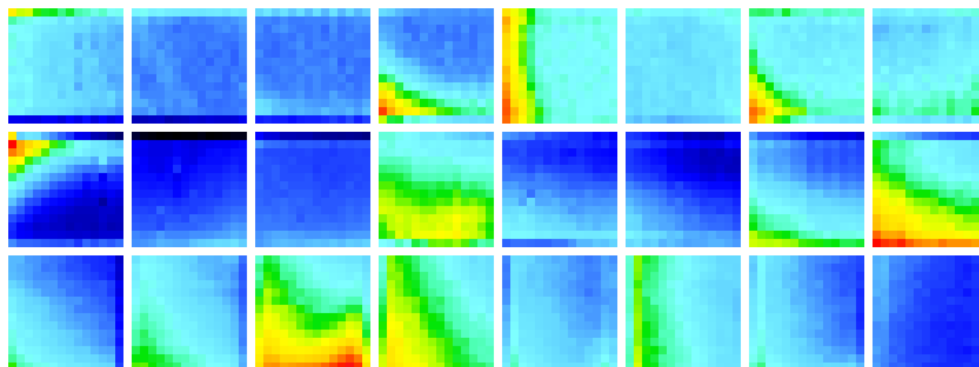
- Skyflat frames can be identified with the `dpr.type` keyword as `FLAT`, `SKY`.
- The first sky flat in a series is a test exposure to set the integration time. The subsequent 3 are the ones to use. Check that the count levels in the raw data are at least several hundred (and ideally more than 1000 cts per pixel) for a significant fraction of the spectral traces.
- The rotator angle does not matter since the flatfield spatial uniformity is independent of the orientation of the KMOS instrument.
- The parameter `range` can be used to specify a particular (set of) wavelength range(s) over which the illumination correction should be derived, e.g.  

```
> esorex kmo_illumination -range='1.50,1.75' skyflat_h.sof
```

 But the default ranges ought to be fine.
- It is important to include the `FLAT_EDGE` frame because, in order to minimize edge effects, the recipe shifts the data on the raw frame so the slitlet edges match those of the flatfield. Without this frame, the cross-correlation cannot be done.
- Useful QC parameters include:

`QC.SPAT.UNIF`

RMS spatial uniformity of the internal flatfield



**Figure 4:** Images portraying the illumination correction in H-band (note that this was measured before adjusting the arms to their final positions and so may look different to what you find). Given the large gradients across some IFUs, this is definitely worth applying. The calibration positions of the arms have now been adjusted so that the gradients are much smaller than shown here.

### 4.4.1 Alternative Illumination Correction

We have been exploring an alternative to the sky-flat option for creating the illumination correction, using instead an internal flatfield frame. Indications so far suggest this is a viable method, and might improve the handling of the slitlet edges. This method has been used when processing data on R136 in Section 7 of Davies et al. (2013). The basic steps are:

- use `kmo_reconstruct` to create a cube from a flatfield frame (one of those that was previously used in `kmo_flat` is ideal);
- use `kmo_make_image` to collapse the cube spectrally;
- smooth the images with a  $7 \times 7$  median filter, ensuring that the edges are handled correctly;

- normalise and invert the smoothed images;
- paste these new data into an appropriate `illum_corr_###.fits` frame (solely to make sure the headers & data structure are right); update the noise frames if desired.

This will be implemented as a new recipe in a future release of SPARK.

#### 4.5 Standard Stars

The final calibration is the standard star, and the recipe for this is basically a full science reduction (as in Section 5.1) with some extra bits added on. Reduction is the same for both the `KMOS_spec_cal_stdstar` and `KMOS_spec_cal_stdstarscipatt` templates. The only difference here is whether 3 or 24 IFUs are processed – and therefore whether there are 3 or 24 raw files (flagged as `STD`) in the sof list. Note that at least 2 `STD` frames are required to enable sky subtraction, but the recipe will also work if only one `STD` frame is provided.

There is a script available also for this recipe, which can be executed in the usual way:

```
> easySPARK_std_star.sh /share/KMOSdata/KMOS_SPEC_CAL333_0023.fits
```

If you wish to do this manually, begin by making the sof list, which will look something like this:

```
> cat std_hip012345_k.sof
/share/KMOSdata/KMOS_SPEC_CAL333_0023.fits      STD
/share/KMOSdata/KMOS_SPEC_CAL333_0024.fits      STD
/share/KMOSdata/KMOS_SPEC_CAL333_0025.fits      STD
/share/KMOScalib/xcal_KKK.fits                  XCAL
/share/KMOScalib/ycal_KKK.fits                  YCAL
/share/KMOScalib/lcal_KKK.fits                  LCAL
/share/KMOScalib/master_flat_KKK.fits           MASTER_FLAT
/share/KMOScalib/illum_cor_KKK.fits             ILLUM_CORR
/share/KMOScalib/kmos_wave_band.fits            WAVE_BAND
/share/KMOScalib/kmos_solar_k_1700.fits         SOLAR_SPEC
/share/KMOScalib/kmos_atmos_k.fits              ATMOS_MODEL
/share/KMOScalib/kmos_spec_type.fits            SPEC_TYPE_LOOKUP
```

Note that the last 3 lines are not mandatory. If they are excluded, the recipe will not create a telluric spectrum. The situations for which they can be used, and their impact, are described in Section 4.5.2.

Execute the `kmo_std_star` recipe:

```
> esorex kmo_std_star -save-cubes std_hip012345_k.sof
```

When the `save-cubes` option is set, the reduced cubes will be written to file, so that 5 files are created. Writing out the cubes allows you to extract the spectra yourself if, for example, you want to use a different aperture or to do additional cosmetic cleaning on the cubes.

<code>std_cube_###.fits</code>	Frame containing cubes of the standard star. There are 48 extensions (data and noise for 24 IFUs), but not necessarily all will contain data.
<code>std_image_###.fits</code>	Collapsed images of the standard stars (24 extensions). Only the extensions for IFUs used to observe the star will contain data.
<code>std_mask_###.fits</code>	Spatial masks showing which pixels were used to extract the spectra (which are those within the FWHM).
<code>star_spec_###.fits</code>	The extracted (integrated) spectra. No scaling is applied here, so the units are the total counts measured in the exposure time used.
<code>telluric_###.fits</code>	The derived telluric correction spectrum – see Section 4.5.2 for details. Always check this to make sure you are satisfied with the correction of the stellar features. In some cases, it may require additional interactive work.



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- Standard star frames can be identified with the `dpr.type` keyword as `OBJECT`, `SKY`, `STD`, `FLUX` (all one designation), and are taken in sets of 4 or 25 frames (for the 3-arm and 24-arm options).
- The recipe selects a sky exposure for each IFU independently (the closest in time to the star exposure), from among the exposures given in the `sof` list. This is reported in the output text, which is also saved in the `esorex.log` file.
- The recipe will choose the calibrations at the closest available rotator angle (`OBS.ROT.NAANGLE`) to the observations.
- Reconstruction is done using cubic-spline method by default. We would recommend not changing this for the standard star.
- Flux calibration (see Section 4.5.1) is performed using the total flux in the IFU; but the extracted spectrum – from which the telluric spectrum is made – is integrated only from pixels within the measured FWHM (which encloses about half the total flux). If this doesn't look good, you can make a new extraction using `kmo_extract_spec`.
- Useful QC parameters include:
 

<code>QC.SPAT.RES</code>	FWHM of the star in arcsec for each IFU (in <code>std_image_###.fits</code> )
<code>QC.ZPOINT</code>	zeropoint for each IFU (in <code>star_spec_###.fits</code> ) – see Section 4.5.1

### 4.5.1 Flux Calibration

If a magnitude for the star is given, the same recipe will perform a flux calibration and calculate the zeropoint. The magnitude should match the band used for the observations and can be set in the template using P2PP, in which case this calculation is done automatically. You can check this by looking for the magnitude keyword:

```
> dfits KMOS_SPEC_CAL026_0029.fits | fitsort ocs.stdstar.mag
```

Alternatively, it can be set as a parameter when executing the recipe (which will override the magnitude keyword):

```
> esorex kmo_std_star -save-cubes -mag=6.61 std_hip012345_k.sof
```

Note that for the HK band, the magnitudes for both bands should be given (H first, K second) separated by a comma with no spaces:

```
> esorex kmo_std_star -save-cubes -mag='6.71,6.61' std_hip012345_hk.sof
```

The zeropoint is written as the QC parameter `QC.ZPOINT` and is defined so that

$$\text{mag} = \text{qc.zpoint} - 2.5 \log_{10}(\text{cts/sec})$$

where `mag` is the magnitude of a source that has a mean count rate of `cts/sec` per spectral pixel. You can then convert the magnitude to a flux density. Putting these steps together you have

$$\text{flux density} = \text{cts/sec} \times F_0 \times 10^{[-0.4 \times \text{qc.zpoint}]}$$

where  $F_0$  is the zero magnitude flux density taken from the table below in whichever units are preferred. If you want a line flux, integrate the counts over the line, convert the result to a flux density, and multiply it by the spectral size of a pixel (given by the `CDELTA3` keyword in the cubes or the `CDELTA1` keyword in the extracted spectra).

Near-infrared magnitudes for stars are widely available from 2MASS. And so for estimating the zeropoint in the YJ, J, HK, and K bands, the 2MASS bandpasses are used. In addition, 2MASS zero magnitude flux densities are used for the throughput estimates. These are taken from Cohen, Wheaton, & Megeath (2003; AJ, 126, 1090). Since the *z* band is poorly defined, for the IZ band we use a pseudo-

monochromatic  $1\mu\text{m}$  flux density. One way to estimate this is to interpolate it from the KHJIR magnitudes, where the latter 2 come from the USNO-B1 catalogue. The parameters used for KMOS are summarised in the table below.

<i>KMOS band</i>	<i>2MASS band</i>	<i>Band pass for calibration</i>	<i>Zero magnitude flux density</i>	
K	K	$2.028 - 2.290\ \mu\text{m}$	$4.283 \times 10^{-10}\ \text{W/m}^2/\mu\text{m}$	$4.65 \times 10^9\ \text{ph/s/m}^2/\mu\text{m}$
HK	H & K	$1.5365 - 1.7875\ \mu\text{m} + 2.028 - 2.290\ \mu\text{m}$	$1.133 \times 10^{-9}\ \text{W/m}^2/\mu\text{m} \& 4.283 \times 10^{-10}\ \text{W/m}^2/\mu\text{m}$	$9.47 \times 10^9\ \text{ph/s/m}^2/\mu\text{m} \& 4.65 \times 10^9\ \text{ph/s/m}^2/\mu\text{m}$
H	H	$1.5365 - 1.7875\ \mu\text{m}$	$1.133 \times 10^{-9}\ \text{W/m}^2/\mu\text{m}$	$9.47 \times 10^9\ \text{ph/s/m}^2/\mu\text{m}$
YJ	J	$1.154 - 1.316\ \mu\text{m}$	$3.129 \times 10^{-9}\ \text{W/m}^2/\mu\text{m}$	$1.944 \times 10^9\ \text{ph/s/m}^2/\mu\text{m}$
IZ	—	$0.985 - 1.000\ \mu\text{m}$		$3.81 \times 10^{10}\ \text{ph/s/m}^2/\mu\text{m}$

#### 4.5.2 Telluric Calibration

If the spectral type is provided then it may be possible to create a normalised telluric spectrum. This can be set in the template using P2PP. You can check whether that has been done by looking for the spectral type keyword:

```
> dfits KMOS_SPEC_CAL026_0029.fits | fitsort ocs.stdstar.type
```

Alternatively, it can be set as a parameter when executing the recipe:

```
> esorex kmo_std_star -save-cubes -startype='B8III' std_hip022112_k.sof
```

There are only a limited number of cases for which this software attempts to make a telluric spectrum:

G (ideally G2V) stars in the H, HK, or K bands: the recipe will divide out a solar spectrum and correct for the blackbody temperature associated with the spectral type.

O, B, A, and F stars in any band: the recipe will fit and subtract the strongest H absorption lines (making use of an approximate atmospheric model to help). This works best if there are no more than a few lines across the band; so be aware that if there are many lines close together, the result from this non-interactive procedure is unlikely to be satisfactory.

To process the data for G stars, you need to include the following 2 lines in the sof list:

```
/share/KMOScalib/kmos_solar_h_2400.fits SOLAR_SPEC
/share/KMOScalib/kmos_spec_type.fits SPEC_TYPE_LOOKUP
```

To process the data for OBAF stars, you need to include the following 2 lines in the sof list:

```
/share/KMOScalib/kmos_atmos_k.fits ATMOS_MODEL
/share/KMOScalib/kmos_spec_type.fits SPEC_TYPE_LOOKUP
```

If you decide to try this, the recipe will create an additional product:

```
telluric_###.fits
```

The normalised telluric spectrum. Always check this to make sure you are satisfied with the correction of the stellar features. In some cases, additional interactive work may be required.

## 5 Science Reduction

Once you have a full set of calibrations, you are ready to process the science frames. This can be done either using the monolithic pipeline (Section 5.1) which is the most straightforward way; or using the



recipes one at a time (5.2) which gives more flexibility, as well as enabling you to use your own routines – which may be extra processing steps or replacements for pipeline recipes.

Before starting work on the science observations, move into `KMOSscience`, which is now your working directory.

## 5.1 Monolithic pipeline

This recipe performs all the standard processing steps: sky subtraction, flat fielding, illumination correction, reconstruction, telluric correction, shifting, and finally combining. It is straightforward to use, and also allows the user some degree of flexibility. To use this recipe, the first step is, as for the calibrations, to create a sof list.

This can be done with an easySPARK script:

```
> easySPARK_sci_red.sh /share/KMOSdata/KMOS_SPEC_OBS023_0006.fits sof
```

which will make an sof list called `sci_red_###.sof` (where `###` is the date/time in the `TPL.START` keyword) that includes all the science exposures from the same template as the frame given. Omitting the `sof` parameter will also allow the script to execute the recipe. But you may want to check the sof list first, rename it, or add additional observations from other OBs.

The sof list will look something like that here, but most likely with more `science` frames:

```
> cat sci_obs.sof
/share/KMOSdata/KMOS_SPEC_OBS023_0006.fits      SCIENCE
/share/KMOSdata/KMOS_SPEC_OBS023_0007.fits      SCIENCE
/share/KMOScalib/xcal_YJYJYJ.fits                XCAL
/share/KMOScalib/ycal_YJYJYJ.fits                YCAL
/share/KMOScalib/lcal_YJYJYJ.fits                LCAL
/share/KMOScalib/master_flat_YJYJYJ.fits         MASTER_FLAT
/share/KMOScalib/illum_cor_YJYJYJ.fits           ILLUM_CORR
/share/KMOScalib/telluric_YJYJYJ.fits            TELLURIC
/share/KMOScalib/kmos_wave_band.fits             WAVE_BAND
/share/KMOScalib/kmos_oh_spec_yj.fits            OH_SPEC
```

All the observations are called `SCIENCE`, with no differentiation between sky and object. This is because any particular frame may include both object and sky data, depending on the arm assignments.

The `ILLUM_CORR` and `TELLURIC` files are optional. If `ILLUM_CORR` is omitted, there will be no correction for spatial uniformity of the internal flatfield; if `TELLURIC` is omitted, there can be no correction for atmospheric transmission.

The `OH_SPEC` file is (in principle) also optional. However, it is required for the wavelength matching to correct spectral flexure based on the OH lines in the science data, and we would recommend always including it (see Section 8.4 for an example of the impact it can have). Spatial flexure is corrected – at least to the extent of interpolating between the calibration frames – by default, unless you explicitly specify otherwise.

Execute the `kmo_sci_red` recipe:

```
> esorex kmo_sci_red sci_obs.sof
```

There are 2 sets of output:

```
sci_reconstructed_###.fits  Processed and reconstructed cubes, matching the input SCIENCE
```





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sci\_combined\_####.fits

files. The tag is the name of the input file. Only input files with at least one object or reference IFU (`OCS.ARMi.TYPE='O'` or `'R'`) will appear as an output file; and in these files, only object or reference IFUs will be processed, the other extensions will be empty.

A set of files containing the final combined cubes (1 data and 1 noise extension in each), constructed by shifting and combining the data for each IFU. There is one output file for each named object or reference source found in the input `SCIENCE` files, and this name is used as the tag.

### OPTIONS

Since this is a work-horse recipe, there are a number of options which you may find useful (see also Section 5.3). These can be used together if it is appropriate.

- The `pix_scale` parameter allows you to set the spatial pixel scale for the reconstructed cube. The default (natural scaling) is 0.2arcsec, but any scale can be set. The example here is what you may want to use if, in the observing template, you set the dithering pattern to be at half-pixel offsets:  

```
> esorex kmo_sci_red -pix_scale=0.1 sci_obs.sof
```

 Don't forget to also create the illumination correction frame at the same pixel scale.
- The `no_combine` parameter will stop the recipe after the `sci_reconstructed_###.fits` frames have been created. It suppresses the creation of combined cubes.  

```
> esorex kmo_sci_red -no_combine sci_obs.sof
```
- The `no_subtract` option will process each `SCIENCE` frame given in the sof independently of the others, without looking for or subtracting any sky exposures. With this option, all active IFUs (including sky IFUs) will be processed and reconstructed. In addition, the `no_combine` option is also implicitly set. This is the default behaviour if only 1 `SCIENCE` frame is listed in the sof.  

```
> esorex kmo_sci_red -no_subtract sci_obs.sof
```
- If you are interested in only 1 object or only in specific IFUs, and want to save time processing, these can be specified as parameters.  

```
> esorex kmo_sci_red -name='gal21' sci_obs.sof
```

 will process only IFUs labelled with `OCS.ARM[1-24].NAME='gal21'`.  

```
> esorex kmo_sci_red -ifus="3;14;3;14" sci_obs.sof
```

 will process only IFU 3 from the 1<sup>st</sup> `SCIENCE` frame, IFU 14 from the 2<sup>nd</sup>, IFU 3 again from the 3<sup>rd</sup>, and IFU 14 again from the 4<sup>th</sup>. In this example, there must be exactly 4 `SCIENCE` exposures given. In both cases, sky frames are identified as before.
- Various options are available for specifying the offsets when shifting the cubes (see Section 5.2 for details). This is done with the `method` parameter, which can be set to `'header'`, `'none'`, `'center'`, or `'user'`. For example, if you are processing data taken at different times, and the sources are clearly visible in individual exposures, you may prefer to derive shifts from the sources themselves. In this case you might try:  

```
> esorex kmo_sci_red -method='center' sci_obs.sof
```
- Setting the `edge_nan` parameter will, as part of the shift-and-combine stage, set the single row or column of pixels at each edge of the slitlets to be NaN. This is an effective way of avoiding 'edge effects'. Because (see also 5.3.4) this is done as part of the `kmo_combine` recipe, you will not see any change in the `sci_reconstructed_###.fits` frames.  

```
> esorex kmo_sci_red -edge_nan sci_obs.sof
```



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- Setting the background parameter will, as an additional step before combining frames, subtract a single constant value from each IFU. This is calculated as the mode of the pixel values in the cube after excluding the brightest 25%, and is the best approximation to a uniform background level that can be made from the data itself. You should use your judgement about whether this is appropriate for your data (e.g. whether the source is too extended for this to yield a reliable estimate).

```
> esorex kmo_sci_red -background sci_obs.sof
```

- Flux conservation is not applied during interpolations unless the parameter `flux` is explicitly set (due to sky frames typically being subtracted before reconstruction, and complications arising from the changing background level). In extreme cases this can make as much as 10% difference to the derived fluxes, so you should consider using it. But note that it will be anyway disabled for any cubes in which the total flux is not sufficiently greater than the noise. The flux is calculated simply as the total counts in each cube, and it can be done with or without the `background` option (i.e. the flux is calculated with/without background subtraction, as described above, from both the input and output data).

```
> esorex kmo_sci_red -flux sci_obs.sof
```

- Wavelength correction may be necessary to account for spectral flexure in order to, for example, subtract OH lines well. This has been implemented in the `kmo_reconstruct` recipe, and the action propagated into `kmo_sci_red`. No parameter needs to be set (since `-xcal_interpolation` is set as `TRUE` by default), but the appropriate static calibration file (`kmos_oh_spec_#.fits`) must be included in the sof list and tagged as `OH_SPEC`. For each reconstruction, the recipe will derive and apply a modification to `lcal_###.fits` based on the measured wavelengths of prominent OH lines (see Davies et al. 2007: MNRAS, 375, 1099). This is done internally, and the file itself remains unchanged. It requires a double-pass (a preliminary reconstruction is done to derive the wavelength offset, and then the proper reconstruction is done using the corrected calibration) so that each product has been interpolated only once. With `kmo_sci_red`, this only makes sense if combined with the `no_subtract` option because object and sky frames will most likely require different corrections:

```
> esorex kmo_sci_red -no_subtract sci_obs.sof
```

where the sof list includes a line similar to:

```
/share/KMOScalib/kmos_oh_spec_yj.fits          OH_SPEC
```

### *Future releases*

- Enhanced OH removal, which will require a new recipe.
- Creation of an ‘exposure mask’ cube.
- Rotating the field back to nominal (i.e. north up) during cube reconstruction, which can be useful if rotator offset  $\neq 0$ , and you want eventually to combine datasets taken at different offset angles.

As always, if any of these options doesn’t work as expected, please let us know.

### HINTS

- Science frames can be identified with the `dpr.type` keyword as `OBJECT`, `SKY` (all one designation).
- For each IFU, object and sky exposures are distinguished by the `OCS.ARM1.TYPE` keyword. For each object exposure in an IFU, the pipeline automatically selects the sky exposure in the same IFU taken closest in time. For more information on this topic, see Section 5.1.1





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- Only frames tagged with `OCS.ARMi.TYPE = O` (object) or `R` (reference source) are reconstructed by the monolithic pipeline; sky frames (`S`) are not. The exception is if only a single `SCIENCE` frame is listed in the sof, or if the `no_subtract` option (described above) is set. Note also that using `kmo_reconstruct` directly will reconstruct all IFUs regardless of their tag.
- The default interpolation method is cubic spline; other methods can be specified.
- The parameters and input files used by this, or any other, recipe to generate the output files can be found by looking for `PRO` keywords in the primary header of the products:  
> `dfits sci_reconstructed_KMOS_SPEC_OBS023_0006.fits | grep PRO`

## 5.1.1 Object-Sky Associations

So that the user can see which sky IFU/exposure has been allocated to each object IFU/exposure, the recipe writes out, and also saves in the file `esorex.log`, an association table. An example of this is:

```
-----
Frames tagged as: SCIENCE

index:  filename:
0:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0028.fits
1:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0029.fits
2:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0030.fits
3:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0031.fits
4:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0032.fits
5:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0033.fits
6:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0034.fits
7:      /tera2/2013-03-29/KMOS_SPEC_OBS089_0035.fits
-----
```

IFU #	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24
Obj (# 0):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0028.fits																							
	S	O	O	O	O	O	O	O	O	S	O	O	O	O	O	O	O	O	O	O	O	S	S	O
	.	1	1	1	1	1	1	1	1	.	1	1	1	1	1	1	1	1	1	1	1	.	.	1
Obj (# 1):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0029.fits																							
	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S
	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Obj (# 2):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0030.fits																							
	S	O	O	O	O	O	O	O	O	S	O	O	O	O	O	O	O	O	O	O	O	S	S	O
	.	1	1	1	1	1	1	1	1	.	1	1	1	1	1	1	1	1	1	1	1	.	.	1
Obj (# 3):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0031.fits																							
	S	O	O	O	O	O	O	O	O	S	O	O	O	O	O	O	O	O	O	O	O	S	S	O
	.	5	5	5	5	5	5	5	5	.	5	5	5	5	5	5	5	5	5	5	5	.	.	5
Obj (# 4):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0032.fits																							
	S	O	O	O	O	O	O	O	O	S	O	O	O	O	O	O	O	O	O	O	O	S	S	O
	.	5	5	5	5	5	5	5	5	.	5	5	5	5	5	5	5	5	5	5	5	.	.	5
Obj (# 5):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0033.fits																							
	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S	S
	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Obj (# 6):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0034.fits																							
	S	O	O	O	O	O	O	O	O	S	O	O	O	O	O	O	O	O	O	O	O	S	S	O
	.	5	5	5	5	5	5	5	5	.	5	5	5	5	5	5	5	5	5	5	5	.	.	5
Obj (# 7):	/tera2/2013-03-29/KMOS_SPEC_OBS089_0035.fits																							
	S	O	O	O	O	O	O	O	O	S	O	O	O	O	O	O	O	O	O	O	O	S	S	O
	.	5	5	5	5	5	5	5	5	.	5	5	5	5	5	5	5	5	5	5	5	.	.	5

```
-----
```

First, all the `SCIENCE` frames in the sof are listed and given an identification number. The table then has columns corresponding to each IFU and rows corresponding to each exposure. For each exposure, the tag is shown (`O/S/R` for object/sky/reference) and underneath each object or reference tag is the identification of the exposure from which the corresponding sky is taken.

In this example, one can see that IFUs 1, 10, 22, and 23 are always on sky, and so have no associations; and that the exposure sequence for all other IFUs is `0S00-0S00`. For all IFUs in frame 3

(`KMOS_SPEC_OBS089_0031.fits`), the sky has been taken from the corresponding IFUs in frame 5 (`KMOS_SPEC_OBS089_0033.fits`). This is because, in the sequence above, the sky frames are spaced symmetrically about this object frame, and the 2<sup>nd</sup> one just happens to have been taken slightly closer in time. However, this may not be what one wants, since that sky frame is then used 4 times while the other is used only twice. In the future, it is planned that one should be able to edit this table and re-run the recipe. An Alternative solution is to create two sof lists, containing the first 4 and last 4 exposures respectively. These can be processed independently by `kmo_sci_red` using the `-no_combine` option. Then all the `sci_reconstructed_#.fits` products (2 lots of 3) can be listed in a single sof which is fed to `kmo_combine`:

```
> esorex -kmo_sci_red -no_combine sci_red_first4exposures.sof
> esorex -kmo_sci_red -no_combine sci_red_last4exposures.sof
> esorex -kmo_combine sci_red_all6products.sof
```

## 5.1.2 Mapping & Mosaics

The mapping modes of KMOS have specific templates to perform the observations. But the data are treated by the pipeline in exactly the same way as for any other science observation. This means that they can be reduced by the monolithic pipeline with the single command

```
> esorex kmo_sci_red sci_obs.sof
```

as given above. However, the user should note that, other than the options already described, the pipeline makes no attempt to perform any matching (scalings, offsets, etc) between the individual IFUs and pointings. This rather complex task is left to the user, since how they are done depends on the individual data set.

It is often useful to know which IFUs in which exposures makes up the various parts of the patchwork mosaic. Figure 5 and Figure 6 show this information for the 8-arm and 24-arm mapping modes respectively.

21	2	3	8
20	15	14	9

A	B	C
D	E	F
G	H	I

**Figure 5:** Left – Arrangement of the IFUs used for the Mapping8 mosaic mode. Right – order (from A to I) of the 9 dithers performed during the Mapping8 mode. The IFUs are separated by 8.1” and each dither is 2.7” so that, at the end, there is a 0.1” (half-pixel) overlap between adjacent pieces.



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23	24	1	3	5	6
21	22	2	4	8	7
19	20	16	14	10	9
18	17	15	13	12	11

A	B	C	D
E	F	G	H
I	J	K	L
M	N	O	P

**Figure 6:** Left – Arrangement of the IFUs used for the Mapping24 mosaic mode. Right – order (from A to P) of the 16 dithers performed during the Mapping24 mode. The IFUs are separated by 10.8” and each dither is 2.7” so that, at the end, there is a 0.1” (half-pixel) overlap between adjacent pieces.

## 5.2 Work-flow one step at a time

The monolithic pipeline performs the standard steps for a scientific reduction. These steps can be performed one at a time. The following example shows how. But before embarking on this, we recommend you check whether the options available for `kmo_sci_red` will do what you want, since that would be a much easier path to follow.

### 5.2.1 Preparation: sky subtraction and flatfielding

First find out the Nasmyth angle at which the observations were taken and extract the matching flatfield frames from the `MASTER_FLAT`. Here the  $-71^\circ$  ( $=289^\circ$ ) of the data most closely matches  $300^\circ$  in the calibration frames. The data at this angle are extracted using the recipe `kmo_fits_strip`.

```
> dfits KMOS_SPEC_OBS025_0034.fits | fitsort ocs.rot.naangle
FILE                      OCS.ROT.NAANGLE
KMOS_SPEC_OBS025_0034.fits -70.724
> esorex kmo_fits_strip -noise=TRUE -angle=300 master_flat_YJYJYJ.fits
> mv strip.fits flat_YJ_300.fits
```

Then for each object frame, subtract the sky, divide by the flatfield, apply the illumination correction, and reconstruct it. The first 3 steps are done using `kmo_arithmetic`. The default output from this is called `arithmetic.fits`. It can either then be renamed using a shell command or, as done here, you can use the `file_extension` parameter to specify a name suffix.

```
> esorex kmo_arithmetic -op='-' -file_extension='34sub35' KMOS_SPEC_OBS025_0034.fits
KMOS_SPEC_OBS025_0035.fits
> kmo_arithmetic -op='/' -file_extension='divflat' arithmetic_34sub35.fits flat_YJ_300.fits
> kmo_arithmetic -op='/' -file_extension='preproc34' arithmetic_divflat.fits
illum_corr_YJYJYJ.fits
```

### 5.2.2 Reconstruction

You are now ready to reconstruct the data. This can be done with an easySPARK script

```
> easySPARK_reconstruct.sh arithmetic_preproc34.fits
perhaps specifying explicitly the interpolation method that should be used, for example
> easySPARK_reconstruct.sh KMOS_OBS025_0103.fits CS
```

Or you can create an sof list (e.g. called `reconstruct_0034.sof`) which contains the following files:

<code>arithmetic_preproc34.fits</code>	<code>OBJECT</code>
<code>\$KMOS_CALIB/xcal_YJYJYJ.fits</code>	<code>XCAL</code>
<code>\$KMOS_CALIB/ycal_YJYJYJ.fits</code>	<code>YCAL</code>
<code>\$KMOS_CALIB/lcal_YJYJYJ.fits</code>	<code>LCAL</code>



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```
$KMOS_CALIB/kmos_wave_band.fits    WAVE_BAND
$KMOS_CALIB/kmos_oh_spec_yj.fits    OH_SPEC
```

Note that it is important to include the OH\_SPEC file since it allows spectral flexure to be corrected using OH lines in the science data. Spatial flexure is compensated to some extent (by interpolating between calibration frames) unless you explicitly specify otherwise.

And then execute the 2 commands (specifying the interpolation method using the `method` parameter if required, for example, `-method='CS'` is the default)

```
> esorex kmo_reconstruct reconstruct_0034.sof
> mv cube_object.fits cube_OBS025_034.fits
```

Currently, cubes can only be reconstructed so that the top of the IFU is up (although this change in the near future). As such, it is important to refer to the WCS parameters in the header to check how the IFU is oriented on sky. The relevant keywords are:

```
ocs.rot.offangle    how much the IFU fields in KMOS are (all) rotated with respect to the sky
cd1_1, cd1_2,       define the orientation of the IFU spatial axes in the world coordinate system.
cd2_2, cd2_1
```

## 5.2.3 Shifting and Combining

Once all the frames have been reconstructed, the cubes can then be combined. It is important first to make sure that they are all oriented the same way (i.e. north is up). If, during the observations, `ocs.rot.offangle`  $\neq 0$  then the recipe `kmo_rotate` can be used to de-rotate the data (see Section 6.5 for details). For rotations of multiples of  $90^\circ$ , the pixels are just reshuffled; other rotations require interpolation.

Both shifting and combining is done with the `kmo_combine` recipe. Integer shifts are handled simply by updating the WCS reference point in the header; sub-pixel shifts require interpolation. To shift and combine a set of files, list them in a sof (no tag is required), and execute `kmo_combine`. For this recipe, the default action is to combine objects by name or, if a mapping template was used, to combine all IFUs together. One can instead specify either which IFUs to combine (1 from each file in the sof list) or an object name (the recipe then finds which IFUs have this object name):

```
> esorex kmo_combine -method='header' -name='gal21' -cmethod='median' objectcubes.sof
```

Or you can specify which IFUs to combine by giving a list with a number in the range 1-24 for each frame in the sof list. In the example here, the object is always in IFU 1:

```
> esorex kmo_combine -method='header' -ifus='1;1;1;1;1;1' -cmethod='median' objectcubes.sof
```

The `method` parameter specifies how the dither offsets should be determined; and the `cmethod` parameter indicates how the pixel values should be combined.

## 5.3 Alternatives & Optimisation

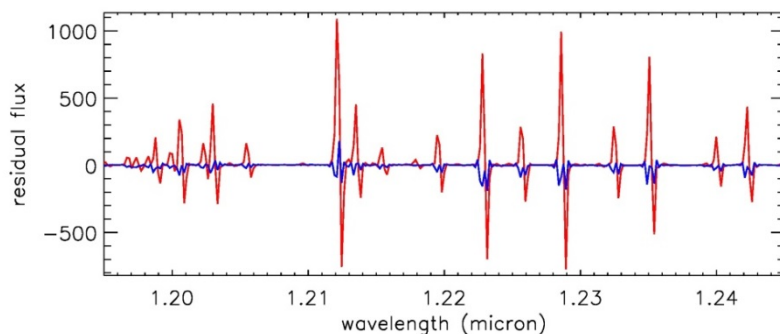
### 5.3.1 Residual Sky Subtraction

If the atmospheric OH lines do not subtract out well, you will need to use a routine to apply a wavelength dependent scaling to a sky cube to correct the residuals. The method we use is described in Davies 2007 (MNRAS, 375, 1099). We are currently implementing this as a recipe, but at the moment is still only available as an IDL script. Please contact the authors of this document if you wish to use it.

First you need to create a sky cube for all 24 IFUs, by subtracting a matched dark frame, flatfielding the result, applying the illumination correction, and reconstructing. The steps are exactly as described above in Section 5.2. Having done this, run the `skysubxtn.pro` script. Instructions are given with the script.

## 5.3.2 Wavelength Corrections

Flexure within KMOS as it rotates means that, even when applying the correction above, the OH lines do not always subtract out and can sometimes leave P-Cygni like residuals. If this happens, it is necessary to apply a wavelength correction to the spectral calibration.



**Figure 7:** Example of spectrum segment without (red) and with (blue) application of the OH wavelength and scaling corrections described above.

The recipe `kmo_reconstruct` is able to apply this correction (and see also the options for `kmo_sci_red` in Section 5.1). When doing so, it reconstructs each cube individually, measures the wavelength offset from the OH lines, applies this internally to the `LCAL` calibration and then does the reconstruction again. This 2-step process means that the final cube has only been interpolated once. To activate this option, simply include the appropriate static calibration file (`kmos_oh_spec_#.fits`) in the `sof` list and tag it as `OH_SPEC`.

## 5.3.3 Background Matching

The varying sky brightness may mean that there is a small residual background difference between exposures. It is sometimes possible to measure the background level and correct it by setting the `-background` parameter in `kmo_sci_red` as described in Section 5.1.


### CAUTION

This routine cannot be applied blindly, since its success depends on how much an object fills a data cube. In particular, it will not work with spatially extended continuum sources. The user must decide whether it is appropriate for their data.

## 5.3.4 Edge Effects

These may become apparent in some circumstances due to a slight mismatch between the position on the detectors of flatfield traces and science data (residual spatial flexure). A simple way to deal with this is to trim off the edges of the slitlets (i.e. the top and bottom rows of IFUs 1-16 and the left and most columns of IFUs 17-24). The easiest way to do this is to set them to `NaN`, and this is included as an option for `kmo_combine` (see also options for `kmo_sci_red` in Section 5.1):

```
> esorex kom_combine -edge_nan -name='gal21' objectcubes.sof
```

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Note that using this option for data taken in a mapping mode is not recommended since it will probably result in a grid of NaN values outlining each IFU pointing in the combined map.

### 5.3.5 Improving Cosmetics

For a number of reasons, there may well be many deviant pixels in the reconstructed cubes. These can be effectively cleaned using a 3D version of van Dokkum's L.A.Cosmic routine (van Dokkum P., 2001; PASP, 113, 1420). We note that because of the strong OH lines in the raw data, and the possible presence of continuum sources, the routine is more effective (and safer to use) when applied to the reconstructed cubes. An IDL script called `lac3dxtn.pro` is available for this. Please contact the authors of this document if you wish to use it.

#### CAUTION

While the routine has been tested successfully with its default parameters on a variety of sources, it is the user's responsibility to check that it removes only bad pixels and does not impact the source itself.

## 6 Other Useful Recipes

The full list of recipes has already been given in Section 2.2.1. Here we highlight a few that might be useful.

### 6.1 Simple Mathematics

The recipe `kmo_arithmetic` has already been encountered in Section 5.2. It can be used in many situations. A few examples are given here. The output frame is called `arithmetic.fits` by default but can have a suffix added if one uses the `file_extension` parameter.

Subtract a (raw) sky frame from an object frame:

```
> esorex kmo_arithmetic -op='-\' objectframe.fits skyframe.fits
```

Divide the spectrum at each spatial position in cube by a telluric spectrum:

```
> esorex kmo_arithmetic -op='/' cube.fits telluric.fits
```

Add 2 cubes together:

```
> esorex kmo_arithmetic -op='+' cube1.fits cube2.fits
```

Raise a spectrum by some power, to account for differing airmass between object and standard star:

```
> esorex kmo_arithmetic -op='^' telluric.fits 1.1
```

Multiply a cube by a constant:

```
> esorex kmo_arithmetic -op='*' cube1.fits 6.3
```

### 6.2 Basic Statistics

Basic statistical properties of the data can be calculated using

```
> esorex kmo_stats KMOS_SPEC_CAL022_0004.fits
```

```
<blah>
```

```
[ INFO ] kmo_stats: [tid=000] -----
[ INFO ] kmo_stats: [tid=000] |DET.1.DATA|DET.2.DATA|DET.3.DATA|
```



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```
[ INFO ] kmo_stats: [tid=000] 1.  #pixels:      | 4194304 | 4194304 | 4194304 |
[ INFO ] kmo_stats: [tid=000] 2.  #finite pix.: | 4194304 | 4194304 | 4194304 |
[ INFO ] kmo_stats: [tid=000] 3.  mean:         | 100.0005 | 11.13203 | 8.771374 |
[ INFO ] kmo_stats: [tid=000] 4.  stdev:         | 996.045 | 416.4 | 362.2933 |
[ INFO ] kmo_stats: [tid=000] 5.  mean w. rej.: | 1.187879 | -0.063260 | -0.250587 |
[ INFO ] kmo_stats: [tid=000] 6.  stdev w. rej.: | 1.997403 | 1.518527 | 1.530504 |
[ INFO ] kmo_stats: [tid=000] 7.  median:        | 1.416667 | 0.0133333 | -0.186666 |
[ INFO ] kmo_stats: [tid=000] 8.  mode:          | 0.7498566 | -0.136713 | -0.317835 |
[ INFO ] kmo_stats: [tid=000] 9.  noise est.:    | 1.592248 | 1.447667 | 1.460024 |
[ INFO ] kmo_stats: [tid=000] 10. min. value:    | -385.6167 | -271.98 | -2016.683 |
[ INFO ] kmo_stats: [tid=000] 11. max. value:    | 107723.6 | 95957.1 | 110734.2 |
[ INFO ] kmo_stats: [tid=000] -----
```

Obviously, if one uses this on a reconstructed cube, there will be 24 or 48 columns of data. Since the lines will wrap, this is going to be tricky to follow. So the data are written into a fits file called `stats.fits` which has extensions to match the input file. And one can also re-direct the output to a text file:

```
> esorex kmo_stats cube_object.fits > cube_object_stats.txt
```

### 6.3 Make Images

The recipe `kmo_make_image` allows one to combine spectral slices of a cube (collapse the cube) to make an image. It is possible to specify one or more spectral ranges to use; and if an OH spectrum is provided, one can specify that spectral regions close to bright OH lines should be omitted. As an example, the command

```
> esorex kmo_make_image -range='1.52,1.54;1.57,1.59' cube_OBS022_0049_NN.fits
```

will create the file `make_image.fits` from `cube_OBS022_0049_NN.fits`, using data within the spectral ranges 1.52-1.54 $\mu$ m and 1.57-1.59 $\mu$ m.

### 6.4 Extract Spectra

The recipe `kmo_extract_spec` allows one to extract a spectrum from each cube in a file. Several methods are available to integrate the pixels: one can provide a spatial mask (which is multiplied into each spectral slice of the cube before spatially integrating the result); one can request that such a mask is generated automatically from the data; or one can specify a circular aperture (pixels whose centres lie within this aperture are used). These 3 options are specified by the `mask_method` parameter as `'mask'`, `'optimal'`, or `'integrated'` (the default) respectively. An example could be

```
> esorex kmo_extract_spec -mask_method='optimal' -save-mask cube_OBS022_0049_NN.fits
```


In this example, the recipe creates 2 output files: the extracted spectrum, as well as the mask that was derived from the data and used to generate the spectrum.

Of course, there are other ways to extract spectra – for example, one could keep adding spectra from individual pixel (in order of brightness) until the signal-to-noise stops increasing. The methods here are designed to be simple and flexible.

### 6.5 Rotate Cubes

While the pipeline can handle shifting and combining data that is not aligned with north, it cannot (yet) deal with data at a variety of offset angles. The recipe `kmo_rotate` can be used to rotate cubes so that they north points in the same direction for all of them, or to rotate cubes so that north points upwards. An example of its usage is:



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```
> esorex kmo_rotate -rotations=35 cube_OBS022_0049.fits
```

It is important to note that by default this recipe (and also `kmo_shift`) do not extrapolate. Thus, the spatial extent of the region with finite data values will decrease. If you do not want this to happen, you can specify the `extrapolate` parameter:

```
> esorex kmo_rotate -rotations=35 -extrapolate cube_OBS022_0049.fits
```

## 6.6 Copy Cube Sections

To extract a section of a cube, you can use the recipe `kmo_copy`, specifying the starting point and size in each dimension in pixels. To extract a cube covering the same spatial extent, but only a limited wavelength range, one can do:

```
> esorex kmo_copy -z=1500 -zsize=300 cube_OBS022_0049.fits
```

This recipe also has a useful feature that it can strip off any edges that contain just NaN values:

```
> esorex kmo_copy -autocrop cube_OBS022_0049.fits
```

## 7 Notes on Reconstruction

The `XCAL`, `YCAL`, and `LCAL` files contain all the information necessary to reconstruct a cube. They provide the  $(x, y, \lambda)$  location in the cube of each illuminated detector pixel. The  $x$  and  $y$  locations are integer distances in milliarcsec along the horizontal and vertical axes from the centre of each IFU field; the  $\lambda$  location along the spectral axis is given in microns. The IFU identification is encoded in the `XCAL` and `YCAL` frames as the number after the decimal point. These 3 files are used to perform reconstruction. You can also use them with your own reconstruction algorithm.

Alternatively, these frames can be used to map a model of the observed object onto the data while it is still in the detector format, i.e. before any re-sampling or interpolation. This may be a preferred route to the analysis.

In either case, it is important to realise that the calibration frames produced by the pipeline are generated without any flexure correction. This is applied only internally within recipes and is tailored each time to match the science frames being processed.

A description of the interpolation methods implemented, and a comparison of their performance is given in Davies et al. (2013) [full reference in Section 1], and so this is no longer provided here.

### 7.1 Multi-reconstruct

The standard processing steps first reconstruct each cube, and then afterwards shift and combine them. Instead of performing this 2-step process, the calibration files `XCAL/YCAL/LCAL` allow one to put all raw data into a huge ‘meta-detector’ frame with their respective ‘meta-calibrations’ and reconstruct the entire dataset in one go. There may be some advantages to doing things this way. Most obviously, it avoids the additional interpolation during sub-pixel shifting, and it makes better use of dithered observations (which is especially important for the true 3D interpolation methods described above). If you want to experiment with this, then use the `kmo_multi_reconstruct` recipe. However, note that this only performs the basic reduction steps included in `kmo_sci_red`; we are working on including the optimisations described in Section 5.3, but this will take time.



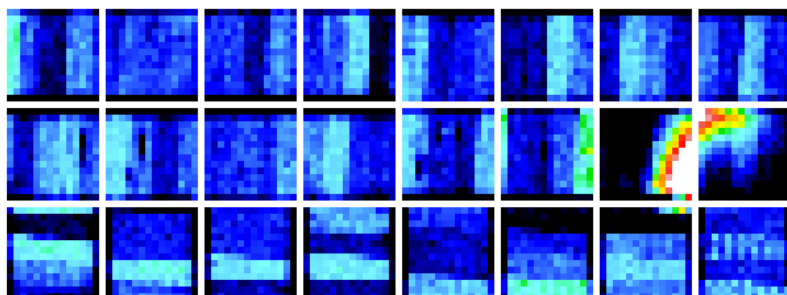
This again is described in Davies et al. (2013) so no further discussion is given here.

## 8 Troubleshooting

In this section, we show a few features we've noticed that we'd rather not have. Some have a simple solution, others are more tricky.

### 8.1 Detector Readout Channels

Do your reconstructed data have stripes like those shown in Figure 8?

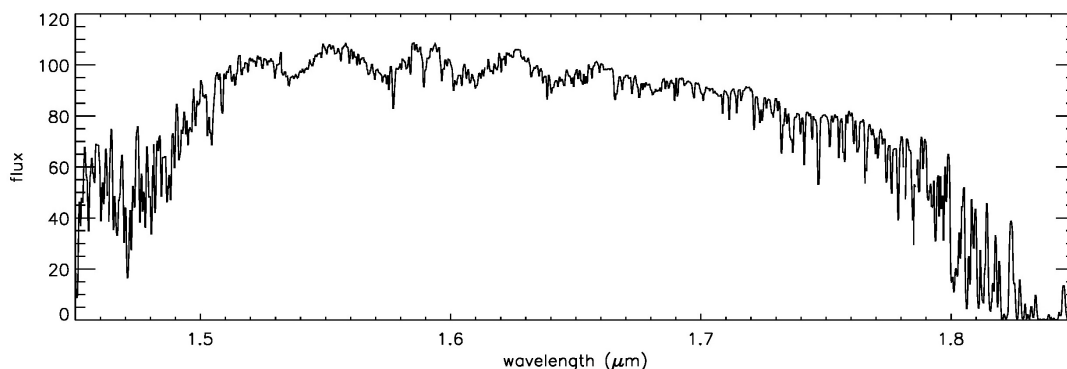


**Figure 8:** images created by collapsing cubes from one H-band exposure in a mosaic. IFUs 1-8 are from left to right along the top row; IFUs 9-16 along the middle row, and IFUs 17-24 along the bottom row. There are (parts of) sources in only IFUs 15 & 16. The striping effect (with a period of 3-4 slitlets) is apparent in nearly all of the other others. And in IFU 24, one can see an odd-even effect across a few slitlets.

This is caused by temporally variable levels in the read-out channels of the detectors. The effect is only  $\sim 1$  count or so, but is an issue when observing very faint sources. We have developed an experimental routine to correct for this – but it involves processing the data twice: once so that the effect can be measured; then a second time after it has been corrected (which has to be done as the first step). One also needs to be cautious that any objects in the IFUs are compact so that the effect can be measured properly. If you wish to try the routine, please contact the authors of this document.

### 8.2 Undersampling

Does your spectrum have a slow ripple pattern superimposed on it, like that shown in Figure 9?

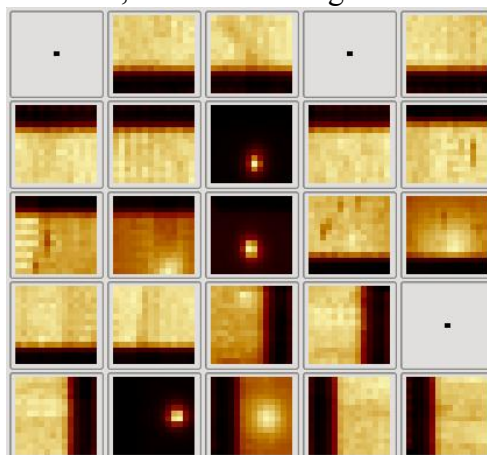


**Figure 9:** Rather extreme example of the ripples (with a period of 150-200 pixels, or about  $0.05\mu\text{m}$ ) that can be seen in stellar spectra if the seeing is so good that the star is spatially undersampled. This example is for cubic spline interpolation in  $0.35''$  seeing. For nearest neighbour reconstruction the

effect is more severe and appears as discontinuities. In either case, it can only be avoided by better sampling – which is what the multi-reconstruct recipe provides (see Section 7.1).

## 8.3 Mismatched Calibrations

Do your reconstructed images look offset, like those in Figure 10?

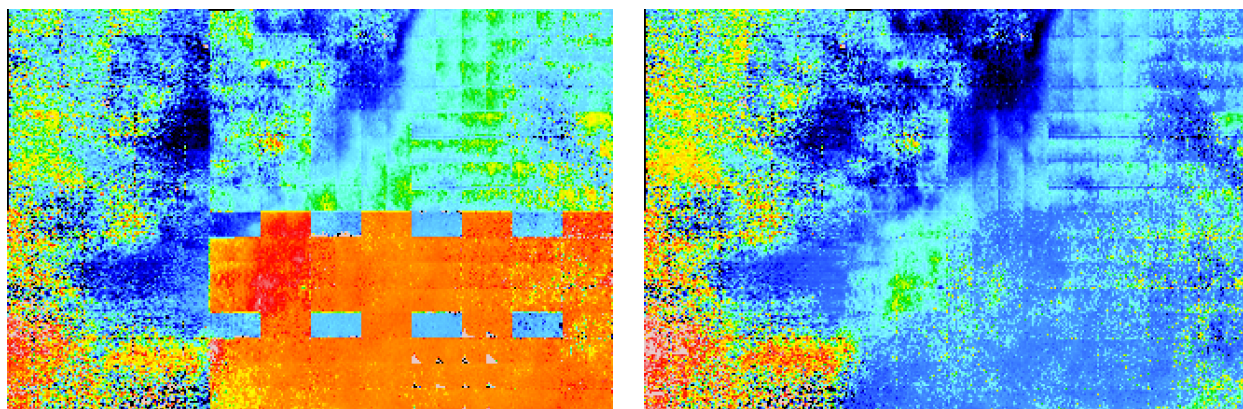


**Figure 10:** Example of images that appear rather offset. This is a classical effect if the calibrations are not matched to the data. The reconstruction has done its job, but the data were not in the locations on the detector where the calibrations indicated they should be – perhaps because the grating is in a slightly different position (here by about 4 pixels). This can easily be corrected by taking new calibrations.

## 8.4 Discontinuous Velocity Field

Does your velocity field have discontinuities between exposures, as is seen in Figure 11?

This is a result of the spectral flexure, which is different between segments. In addition, between exposures 2 and 3, the rotator angle moved from  $>150^\circ$  to  $<150^\circ$  and so the calibration angle changed. This caused an additional jump in wavelength. It is particularly obvious in segment 2 because this is the angle at which spectral flexure has the greatest impact in that segment. The problem can easily be remedied by enabling wavelength matching as described in Section 5.1.



**Figure 11:** velocity field of Brg line in a mosaic of part of R136. Left: spectral flexure means that discontinuities between instrument segments are apparent, and (even more obvious) for segment 2 between the 2<sup>nd</sup> and 3<sup>rd</sup> exposures. Right: with wavelength matching using the OH lines, the spectral flexure is corrected quite well. See Figure 6 to help identify IFUs and exposures in this large mosaic.

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